



PRESS RELEASE

29 March 2022

Cibus Nordic Real Estate AB (publ) publishes prospectus prior to application for admission to trading of common shares of class D on Nasdaq Stockholm

In accordance with the notice for the annual general meeting 2022, the board of directors of Cibus Nordic Real Estate AB (publ) ("Cibus" or the "Company") proposed to the annual general meeting that a new share class, common shares of class D, is established and that a bonus issue of common shares of class D is carried out to existing shareholders (the "Bonus Issue"). Cibus intends to apply for admission to trading of the Company's common shares of class D on Nasdaq Stockholm, and has for this purpose prepared a prospectus, which today has been approved by the Swedish Financial Supervisory Authority (the "Prospectus"). The estimated first day of trading in the Company's common shares of class D is on 13 May 2022, provided that the Bonus Issue is carried out and that the application for admission to trading is approved.

In accordance with the notice to the annual general meeting 2022, the board of directors of Cibus has proposed that the annual general meeting resolves on amendments to the articles of association by introducing a new share class, common shares of class D, and that existing shares will be renamed common shares of class A. Further, the board of directors has proposed the Bonus Issue. In accordance with the board of directors' proposal regarding the Bonus Issue, four (4) existing shares will entitle to one (1) common share of class D, free of charge. Holders of existing shares do not need to take any measures to participate in the Bonus Issue and will automatically receive new common shares of class D.

Cibus intends to apply for admission to trading of the Company's common shares of class D on Nasdaq Stockholm. The ISIN-code for the Company's common shares of class D will be SE0017615701 and the short name (ticker) for the Company's common shares of class D will be "CIBU D". The estimated first day of trading in the Company's common shares of class D is on 13 May 2022, provided that the Bonus Issue is carried out and that the application for admission to trading is approved. In connection with the name change of the Company's existing shares to common shares of class A, the ISIN-code for the shares will be changed to SE0017615693. In connection therewith, the short name (ticker) for the Company's existing shares will be changed to "CIBU A".

Prior to application for admission to trading of the common shares of class D on Nasdaq Stockholm, Cibus has prepared the Prospectus, which today has been approved by the Swedish Financial Supervisory Authority. The Prospectus is available at the Company's webpage www.cibusnordic.com, and will be available at the Swedish Financial Supervisory Authority's webpage in a few days (<http://fi.se/sv/vara-register/prospektregistret/>).

The information in this press release was submitted for publication by the contact persons set out above, for publication at the time specified by Cibus' news distributor beQuoted at the time of publication of this press release.

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Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 400 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop, Lidl and S-Group.

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