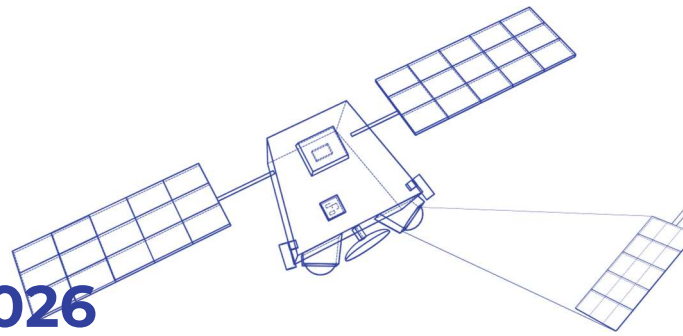
UNIBAP
SPACE SOLUTIONS

Q3 2026

”Strong response to the launch of iX20”

Interim report
January – September 2026



July - September 2026

- Net sales amounted to KSEK 19,767 (17,312)
- Operating result amounted to KSEK -8,251 (-13,114)
- Result after financial items amounted to KSEK –6,832 (-12,651)
- Earnings per share before and after dilution amounted to SEK -0.09 (-0.20)

January - September 2026

- Net sales amounted to KSEK 75,358 (66,505)
- Operating result amounted to KSEK 15,907 (-24,325)
- Result after financial items amounted to KSEK -15,014 (-23,800)
- Earnings per share before and after dilution amounted to SEK -0.23 (-0.38)

Significant events July – September 2026

- In August, Unibap launched iX20 – a space computer that introduces a new level of capability for analyzing and processing large volumes of data directly in space. The technology addresses a rapidly growing need within defense, surveillance and intelligence, where access to timely information and speed of decision-making are critical.
- During the quarter, a five-year framework agreement was signed with Leonardo Sp.A., with a minimum contract value of MEUR 10.6, of which MEUR 3.0 constitutes an initial order and the remainder a guaranteed minimum call-off volume. The agreement falls under the strategic cooperation agreement signed 2025.
- In September, Unibap signed its first contract to supply edge computing platforms for space-based signal intelligence (SIGINT). The customer is a European space defence company. The initial order covers a handful of computers and represents Unibap's entry into a new application with potential for larger deployments.

Significant events after the end of the period

- In October, Unibap's space computer, iX20, was successfully launched aboard SpaceX Transporter-18, only weeks after the product was introduced. The first unit will be demonstrated in orbit together with D-Orbit, marking an important milestone for iX20 and a significant step in establishing the new platform in the market.
- In November, a follow-up order of MEUR 6.8 was received from a European space company, as part of the framework agreement signed in August 2025. The order comprises iX5 and iX20 solutions, with first delivery in 2026.

Group key figures

	Jul-Sep		Jan-Sep		Jan-Dec
	2026	2025	2026	2025	2025
Net sales, KSEK	19 767	17 312	75 358	66 505	100 021
Operating income, KSEK	-8 251	-13 114	-15 907	-24 325	-23 018
Earnings per share before and after dilution, SEK	-0,09	-0,20	-0,23	-0,38	-0,37
Equity per share, SEK	2,61	1,82	2,61	1,82	1,84
Operating margin	-42%	-76%	-21%	-37%	-23%
Equity ratio	74%	78%	74%	78%	80%

”Strong response to the launch of iX20”



Net sales for the third quarter of 2026 amounted to MSEK 19.8, with order intake of MSEK 55.8 and guaranteed volumes of MSEK 85.0, resulting in a total contracted value of MSEK 140.8. For the first three quarters of the year, order intake amounted to MSEK 126.3 and contractual value to MSEK 245.2.

Based on the order intake during the first part of the year and our view of market activity, we remain committed to our ambition to achieve at least 30% growth in net sales in 2026.

Order intake in Q3 consisted primarily of a call-off order under a long-term framework agreement with Leonardo, with a guaranteed minimum call-off volume. In addition, we received a follow-up order from an existing European customer, an initial order for a signal intelligence project, a first order from a new major US customer, as well as a number of smaller orders. In November, we also received a follow-up order of MEUR 6.8 from a European space company, as part of the frame-work agreement signed in August 2025.

Q3 was an important quarter for Unibap. In record time, we developed our next-generation computing solution, the iX20, launched it to the market and signed our largest contract so far, based on iX20. The first delivery of iX20 was made already in Q1 2026, for launch into space aboard a SpaceX rocket on 1 October 2026. During the summer, we also delivered iX20 to KSAT Hyperion as part of our collaboration with KSAT. In Q2 2026, we received the first orders with deliveries starting in Q4 2026. Production will commence in Q4 2026, with ramp-up during Q1 2027.

With the launch of iX20, we are also taking an important step in our software strategy through the launch of SEQR, our cybersecurity suite. As computing power aboard spacecraft increases and computers become an increasingly important part of the overall system, the cyber threat landscape is also expanding.

iX20 has been very well received by the market, as demonstrated not least by the agreement with Leonardo. We will develop a customized version of iX20 for Leonardo, which will be marketed under both companies’ brands.

The space market received considerable attention during Q2 in connection with SpaceX’s IPO, but fundamentally, this has not changed the underlying market conditions. The US continues to invest in Space Force and Golden Dome. Europe, Asia and the Middle East are increasing their defense investments, driven by concrete needs and a desire to reduce their dependence on the US, a need that has been highlighted by the US restricting Ukraine’s access to space-based capabilities on two occasions in 2025 and 2026.

Our dual-use strategy remains unchanged – we develop for the commercial market and adapt our solutions for the defense market. These adaptations are best carried out in collaboration with experienced defense companies such as Leonardo. We also intend to produce iX20 in the US, which we see as an important part of our US strategy. The US remains by far the largest market, while Europe may become the fastest growing.

Our focus remains on leveraging our strong position in Europe and Asia, continuing our expansion into the US, and pursuing new opportunities in software and services. Our new iX20 product generation will play a central role here.

We remain positive about market developments, but as we have previously noted, Unibap is still in a growth phase, and it is therefore reasonable to expect both order intake and revenue to vary between quarters.

Uppsala, 4 November 2026

Johan Åman, CEO

About Unibap Space Solutions

Unibap Space Solutions is a Swedish high-tech space company at the forefront of Edge Computing. Our hardware, software, and services enable and enhance space missions carried out by defense organizations, emergency services, and commercial companies. Through reliable innovation, we are transforming the space industry.

Vision

Our vision is to provide trustworthy innovations for space to improve life on Earth, and beyond.

Mission

Our mission is to provide the best open platform for time-critical actionable information, made in space.

Offering and use cases

Our satellite computers and software provide a new level of speed and efficiency in Earth observation and monitoring. This enables, for example, military, emergency services, and civilian organizations to make decisions in real time.

With our computers and software, satellites can process data directly onboard (so-called Edge Computing), operate autonomously, and deliver insights to users on Earth – more cost-efficiently than ever before. Whereas satellites have traditionally delivered generic data products, such as satellite imagery, to a limited number of customers, our solutions enable the delivery of tailored data products to a significantly broader customer base.

This is also transformative for satellite service providers. It enables them to serve multiple customers per satellite simultaneously and to continuously adapt missions and tasks while in orbit – strengthening their business models.

Since 2016, our technology has been instrumental in a growing number of space missions. Our customer base spans the entire space industry – from defense and emergency services to civil and commercial organizations.

We collaborate with leading satellite manufacturers, service providers, and space agencies.

We are based in Sweden and originate from pioneering research in space systems, image analysis, industrial automation, and AI. Today, we are defined by our deep expertise and strong focus on innovation.

Welcome to Unibap Space Solutions. Trustworthy Innovation in Space.



iX20

Unibap SCOS - Our Ubuntu-based operating system that enables reliable use of earth developed algorithms in space.

Unibap LOOM – *Our pipeline for preprocessing images, enabling machine learning applications and hyperspectral data processing in orbit*

Unibap SEQR – *Our cybersecurity framework that ensures secure operation and data flows, even in the most critical space environments*

The share

Share information

The share in Unibap Space Solutions is listed on Nasdaq First North Growth Market. The share is traded under the ticker UNIBAP and has the ISIN code SE0009606809.

Share capital

At the end of the period, the share capital amounted to SEK 9,775,602, divided into 72,292,013 shares, corresponding to a quota value of approximately SEK 0.14 per share.

Shares and votes

The Company has only one class of shares, where each share carries equal rights to the Company's assets and earnings and has equal voting rights.

Warrants

The Annual General Meeting held on 30 May 2023 resolved on a directed issue of not more than 250,000 warrants entitling subscription for new shares in the Company. Each warrant entitles the holder to subscribe for one new share during the period from 1 July 2027 up to and including 1 September 2027 against cash payment. Each warrant entitles subscription of one new share at a subscription price of SEK 19.2 per share.

The Annual General Meeting held on 15 May 2025 resolved on a directed issue of not more than 1,258,684 warrants entitling subscription for new shares in the Company. Each warrant entitles the holder to subscribe for one new share during the period from 1 November 2028 up to and including 31 December 2028 against cash payment. Each warrant entitles subscription of one new share at a subscription price of SEK 14.5 per share.

The Annual General Meeting held on 15 May 2025 resolved on a directed issue of not more than 1,258,684 employee stock options entitling subscription for new shares in the Company.

The Annual General Meeting held on 12 May 2026 resolved on a directed issue of not more than 1,258,684 warrants entitling subscription for new shares in the Company. Each warrant entitles the holder to subscribe for one new share during the period from 1 November 2029 up to and including 31 December 2029 against cash payment. Each warrant entitles subscription of one new share at a subscription price of SEK 27,8 per share.

The Annual General Meeting held on 12 May 2025 resolved on a directed issue of not more than 1,258,684 employee stock options entitling subscription for new shares in the Company.

The employee stock option programmes cover permanent employees with an employment rate of at least 75 percent and require continued employment in the Company over a three-year period. The options are granted free of charge and are non-transferable.

Based on the number of shares as of 31 December 2025 and assuming that all allocated, non-lapsed employee stock options and warrants are exercised for subscription of new shares, the dilution effect from the programs amounts to a maximum of 5,7 percent.

Largest shareholders as of 30 September 2026

	Number of shares and votes	Owner-ship
Cidro Förvaltning AB	17 473 403	24%
U1 Holding AB *	14 553 720	20%
Försäkringsaktiebolaget Avanza Pension	8 319 810	12%
Nordnet Pensionsförsäkring AB	6 228 088	9%
Societe Generale SS	4 633 833	6%
PAM Capital AB	1 666 852	2%
Vajlok, Andras **	1 465 250	2%
Myacom Investment AB	1 190 000	2%
SEB Life International Assurance	606 890	1%
Malmer, Staffan	535 621	1%
Total, 10 largest shareholders	**56 673 467**	**78%**
Other shareholders	15 618 546	22%
Total	**72 292 013**	**100%**

* Company controlled by Neqst
** As of 30 September, Andras Vajlok holds, directly or indirectly through companies 6,533,561 shares

Financial information

Group performance

1 JULY – 30 SEPTEMBER 2026

Net sales for the third quarter amounted to KSEK 19,767 (17,312), of which deliveries under the announced strategic collaboration with Leonardo S.p.A. accounted for just under half.

Capitalized development expenditure for own account amounted to KSEK 11,743 (6,492) during the quarter and mainly relates to the development of next-generation edge computers.

Other operating income amounted to KSEK 1,338 (313) and relates to an EU-funded research and development project as well as operating foreign exchange gains.

Other external expenses for the third quarter amounted to KSEK 22,886 (21,057). Personnel expenses amounted to KSEK 11,419 (10,483). The increase in costs is primarily attributable to higher R&D expenses related to the development of next-generation edge computers, as well as security-related costs.

Depreciation and amortization, mainly relating to capitalized development expenditure, amounted to KSEK 6,655 (5,413).

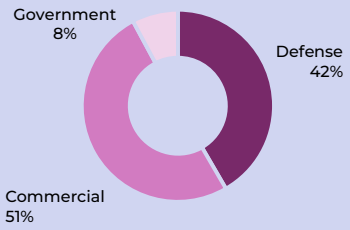
Other operating expenses amounted to KSEK 139 (279) and relate to operating foreign exchange losses.

Operating profit/loss amounted to KSEK -8,251 (-13,114).

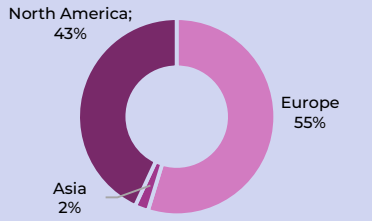
Net financial income for the third quarter amounted to KSEK 1,419 (464).

Profit/loss for the period amounted to KSEK -6,832 (-12,651).

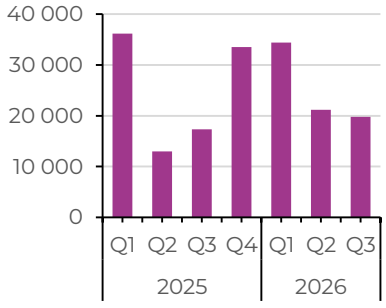
Net sales by customer segment



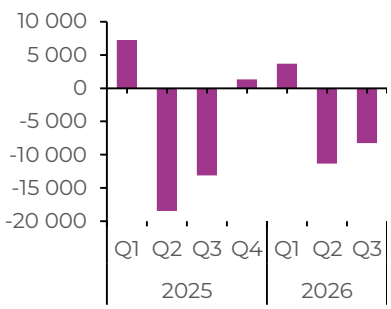
Net sales by geographic region



Net sales (KSEK)



Operating profit (KSEK)



Financial information

Group performance

1 JANUARY – 30 SEPTEMBER 2026

Net sales for the first three quarters amounted to KSEK 75,358 (66,505). Deliveries under the announced strategic collaboration with Leonardo S.p.A. and deliveries under the previously communicated call-off order from Loft Orbital together accounted for just over half of net sales during the period.

Capitalized development expenditure for own account amounted to KSEK 33,565 (22,165) during the first nine months and mainly relates to the development of next-generation edge computers.

Other operating income amounted to KSEK 2,956 (955) and relates to EU-funded research and development projects as well as operating foreign exchange gains.

Other external expenses for the period January–September amounted to KSEK 71,473 (58,183). Personnel expenses amounted to KSEK 35,597 (31,333). The increase in costs is primarily attributable to higher R&D expenses related to the development of next-generation edge computers, as well as security-related costs and costs associated with the US subsidiary established in 2025.

Depreciation and amortization, mainly relating to capitalized development expenditure, amounted to KSEK 19,962 (20,554).

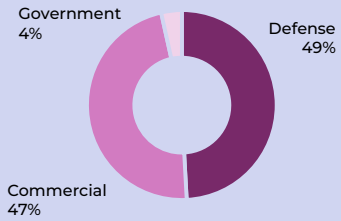
Other operating expenses amounted to KSEK 755 (3,881) and relate to operating foreign exchange losses.

Operating profit/loss amounted to KSEK -15,907 (-24,325).

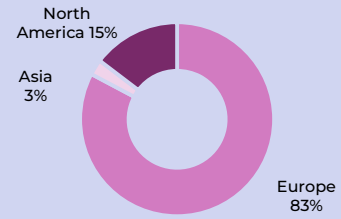
Net financial income for the three quarters of the year amounted to KSEK 893 (525).

Profit/loss for the period amounted to KSEK -15,014 (-23,800).

Net sales by customer segment



Net sales by geographic region



Investments

Net investments for the third quarter amounted to KSEK 11,660 (7,935) and primarily relate to the development of next-generation edge computers.

Cash flow

Cash flow for the third quarter amounted to KSEK 714 (-18 747). Cash flow from operating activities amounted to KSEK 11,742 (-11,598) during the period.

Cash flow from investing activities amounted to KSEK -11,660 (-7,935) and is mainly attributable to capitalized work for own account.

Cash flow from financing activities amounted to KSEK 631 (787) and relate to payments of options premiums.

Employees*

The number of employees as of 30 September 2026 amounted to 41 (38). The average number of employees during the third quarter was 36 (33).

Liquidity and financial position*

As of 30 September 2026, the Group had interest-bearing liabilities amounting to KSEK 5,000 (5,000).

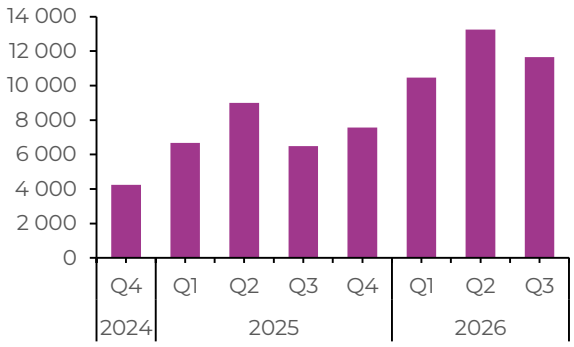
Cash and cash equivalents amounted to KSEK 83,406 (80,755) at the balance sheet date. Equity amounted to KSEK 188,996 (195,250). The equity ratio at the end of the period amounted to 74 percent (78).

Tax

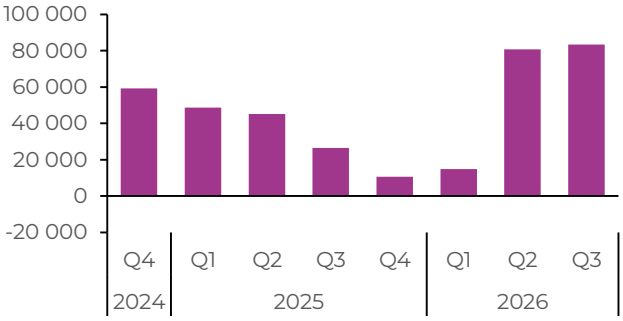
Tax loss carry-forward amounted to KSEK 218,875 at the end of the third quarter 2026 and have not been recognized as deferred tax assets.

** Under Employees, Liquidity and financial position above, the figures in parentheses refer to the previous quarter.*

Investments in intangible fixed assets (KSEK)



Cash (KSEK)



Group

Income statement

Amounts in KSEK	Jul-Sep 2026	Jul-Sep 2025	Jan-Sep 2026	Jan-Sep 2025	Jan-Dec 2025
Operating income					
Net sales	19 767	17 312	75 358	66 505	100 021
Activated work for own account	11 743	6 492	33 565	22 165	29 738
Other operating revenue	1 338	313	2 956	955	1 245
Total operating income	**32 848**	**24 118**	**111 880**	**89 625**	**131 004**
Operating costs					
Other external expenses	-22 886	-21 057	-71 473	-58 183	-79 127
Personnel costs	-11 419	-10 483	-35 597	-31 333	-43 589
Depreciation and amortization of tangible and intangible fixed assets	-6 655	-5 413	-19 962	-20 554	-26 664
Other operating expenses	-139	-279	-755	-3 881	-4 643
Total operating expenses	**-41 099**	**-37 232**	**-127 787**	**-113 950**	**-154 022**
Operating income	**-8 251**	**-13 114**	**-15 907**	**-24 325**	**-23 018**
Financial items					
Interest income and similar items	1 514	617	1 327	721	755
Interest expenses and similar items	-95	-154	-434	-196	-479
Net financial items	**1 419**	**464**	**893**	**525**	**276**
Profit/loss for the period	**-6 832**	**-12 651**	**-15 014**	**-23 800**	**-22 742**
Earnings per share before and after dilution, SEK	**-0,09**	**-0,20**	**-0,23**	**-0,38**	**-0,37**
Number of shares					
Average number of shares outstanding during the period	72 292 013	62 304 860	66 291 395	62 304 860	62 304 860
Number of shares outstanding at the end of the period	72 292 013	62 304 860	72 292 013	62 304 860	62 304 860

Group

Balance sheet

Amounts in KSEK	30 Sep 2026	30 Sep 2025	31 Dec 2025
Assets			
Fixed assets			
Intangible fixed assets	74 561	57 475	59 410
Property plant and equipment	6 368	5 518	6 110
Financial assets	100	100	100
Total non-current assets	**81 028**	**63 092**	**65 620**
Current assets			
Inventories	51 144	24 347	27 384
Accrued income not yet invoiced	10 495	4 109	2 811
Current receivables	27 640	27 478	37 075
Short-term investments	189	189	189
Cash and cash equivalents	83 406	26 425	10 585
Total current assets	**172 874**	**82 548**	**78 043**
Total assets	**253 902**	**145 640**	**143 662**
Equity and liabilities			
Equity			
Share capital	9 776	8 425	8 425
Other contributed capital	459 173	352 921	355 904
Other equity including profit/loss for the period	-279 952	-248 025	-249 634
Total equity	**188 996**	**113 322**	**114 695**
Non-current liabilities			
Liabilities to credit institutions	2 188	-	-
Total non-current liabilities	**2 188**	**-**	**-**
Current liabilities			
Liabilities to credit institutions	2 813	-	-
Deferred income	30 602	10 416	8 675
Trade payables	18 794	12 236	11 996
Other liabilities	10 510	9 666	8 297
Total current liabilities	**62 719**	**32 319**	**28 967**
Total equity and liabilities	**253 902**	**145 640**	**143 662**

Group

Condensed statement of changes in equity

Amounts in KSEK	Jul-Sep		Jan-Sep		Jan-Dec
	2026	2025	2026	2025	2025
Opening equity	**195 250**	**125 123**	**114 695**	**136 065**	**136 065**
Profit/loss for the period	-6 832	-12 651	-15 014	-23 800	-22 742
New share issue	-		88 837		
Translation reserve	-53	63	-153	193	325
Option premiums	631	787	631	864	1 047
Closing equity	**188 996**	**113 322**	**188 996**	**113 322**	**114 695**

Cash flow statement

Amounts in KSEK	Jul-Sep		Jan-Sep		Jan-Dec
	2026	2025	2026	2025	2025
Operating activities					
Operating income	-8 251	-13 114	-15 907	-24 325	-23 018
Adjustments for items not included in cash flow	6 174	5 476	18 730	20 747	27 869
Interest received	4	617	121	721	755
Interest paid	-95	-154	-434	-180	-463
Cash flow from operating activities before changes in working capital	**-2 167**	**-7 175**	**2 511**	**-3 037**	**5 143**
Cash flow from changes in working capital					
Change in inventories	-13 170	-1 400	-23 760	-4 779	-7 816
Change in short-term receivables	15 873	-16 181	1 750	3 699	-4 599
Change in short-term liabilities	11 206	13 158	30 939	-5 008	-8 360
Cash flow from operating activities	**11 742**	**-11 599**	**11 440**	**-9 126**	**-15 632**
Investing activities					
Acquisition/disposal of non-current assets	-11 660	-7 935	-35 370	-24 589	-33 227
Acquisition/disposal of short-term investm.	-	-	-	-	-
Cash flow from investing activities	**-11 660**	**-7 935**	**-35 370**	**-24 589**	**-33 227**
Financing activities					
New share issue	-	-	88 837	-	-
Premiums received for warrants	631	787	631	864	1 047
Borrowings	-	-	15 000	-	-
Repayment of borrowings	-	-	-10 000	-	-
Cash flow from financing activities	**631**	**787**	**94 468**	**864**	**1 047**
Cash flow for the period	**714**	**-18 747**	**70 538**	**-32 851**	**-47 811**
Cash at the beginning of the period	**80 755**	**45 172**	**10 585**	**59 276**	**59 276**
Cash flow for the period	714	-18 747	70 538	-32 851	-47 811
Exchange rate difference in cash	1 937	-	2 284	-	-880
Cash at the end of the period	**83 406**	**26 425**	**83 406**	**26 425**	**10 585**

Parent company

Income statement

Amounts in KSEK	Jul-Sep 2026	Jul-Sep 2025	Jan-Sep 2026	Jan-Sep 2025	Jan-Dec 2025
Operating income					
Net sales	11 253	16 028	65 112	64 394	97 276
Intercompany revenues	8 229	1 335	8 229	1 335	1 863
Activated work for own account	11 743	6 492	33 565	22 165	29 738
Other operating revenue	1 338	-82	2 956	1 386	1 938
Total	**32 562**	**23 773**	**109 862**	**89 280**	**130 814**
Operating costs					
Other external expenses	-21 500	-20 531	-69 284	-57 608	-78 781
Personnel costs	-10 114	-9 096	-31 560	-27 988	-38 591
Depreciation and amortization of tangible and intangible fixed assets	-6 655	-5 413	-19 962	-20 554	-26 664
Other operating expenses	-54	-279	-743	-3 881	-4 643
Total operating expenses	**-38 323**	**-35 319**	**-121 549**	**-110 031**	**-148 678**
Operating income	**-5 761**	**-11 547**	**-11 687**	**-20 751**	-17 864
Financial items					
Interest income and similar items	1 514	617	1 327	721	755
Interest expenses and similar items	-95	-154	-434	-196	-479
Net financial items	**1 419**	**464**	**893**	**525**	**276**
Profit/loss for the period	**-4 342**	**-11 083**	**-10 793**	**-20 226**	-17 588

Parent company

Balance sheet

Amounts in KSEK	30 Sep 2026	30 Sep 2025	31 Dec 2025
Assets			
Fixed assets			
Intangible fixed assets	74 561	57 475	59 410
Property plant and equipment	6 368	5 518	6 110
Financial assets	5 150	150	5 150
Total non-current assets	**86 078**	**63 142**	**70 670**
Current assets			
Inventories	50 735	24 338	27 007
Accrued income not yet invoiced	10 495	4 109	2 811
Current receivables	17 530	25 846	36 604
Current intercompany receivables	12 494	5 072	471
Short-term investments	189	189	189
Cash and cash equivalents	81 227	24 876	9 830
Total current assets	**172 670**	**84 430**	**76 911**
Total assets	**258 748**	**147 573**	**147 581**
Equity and liabilities			
Equity			
Share capital	9 776	8 425	8 425
Fund for development expenditure	74 561	57 475	59 410
Share premium reserve	384 612	295 446	296 494
Retained earnings	-259 956	-224 418	-227 217
Loss for the period	-10 793	-20 226	-17 588
Total equity	**198 199**	**116 702**	**119 524**
Non-current liabilities			-
Liabilities to credit institutions	2 188	-	-
Total non-current liabilities	**2 188**	**-**	**-**
Current liabilities			
Liabilities to credit institutions	2 813	-	-
Deferred income	25 852	10 416	8 675
Trade payables	19 281	12 236	11 922
Other liabilities	10 417	8 218	7 460
Total current liabilities	**58 362**	**30 870**	**28 057**
Total equity and liabilities	**258 748**	**147 573**	**147 581**

Other information

Company information

Unibap Space Solutions AB (publ), company registration number 556925–1134, with its registered office in Uppsala, Sweden. All amounts are stated in thousands of Swedish kronor (KSEK) unless otherwise indicated. Rounding differences may occur.

Certified adviser

FNCA Sweden AB is the Company's Certified adviser.

Related party transactions

Apart from transactions between Group companies and remuneration to senior executives, no related-party transactions occurred during the reporting period. The Company has employee stock option programs; see further under *The Share* on page 5.

Accounting principles

This interim report has been prepared in accordance with the Swedish Annual Accounts Act and BFNAR 2012:2 Annual Report and Consolidated Accounts (K3).

The Company is the parent company of a group comprising wholly owned subsidiaries: Unibap Incentive AB, Unibap US Holding, Inc., and Unibap Space Solutions, LLC.

Significant risks and uncertainties

The significant risks and uncertainties that may affect the Group's operations are described in the 2025 annual report. No new significant risks have been identified during the period.

Auditor's review

This interim report has been subject to a limited review by the Company's auditors.

Language version

This interim report has been prepared in Swedish and translated into English. In the event of any discrepancy between the Swedish original and the English translation, the Swedish version shall prevail.

Definitions

Equity per share

Equity divided by the number of shares at the balance sheet date.

Average number of shares

The average number of shares has been calculated based on a weighting of the number of outstanding shares after each completed share issue multiplied by the number of days each respective number of shares has been outstanding.

Comparative figures

Figures in parentheses refer to the corresponding period of the previous year, except for employees, liquidity and financial position where comparison is made against the previous quarter.

Net sales

Revenue from goods sold and services performed.

Earnings per share

Net profit (profit for the period) divided by the average number of shares.

Operating margin

Operating profit in relation to net sales.

Operating profit

Profit before financial items and tax.

Equity ratio

Equity in relation to total assets.

Financial calendar

Year-end report 2026	9 February 2027
Annual report 2026	9 April 2027
Interim report Q1 2026	12 May 2027

The interim report, and additional information, is available on Unibap Space Solutions website, https://investor.unibap.com/finansiella-rapporter/

Board of directors' signatures

The Board of Directors and the Chief Executive Officer hereby certify that this report provides a true and fair overview of the Company's operations, financial position and results, and describes the significant risks and uncertainties facing the Company.

Uppsala, 4 November 2026

Ingrid Engström
Chairman of the board

Andras Vajlok
Board member

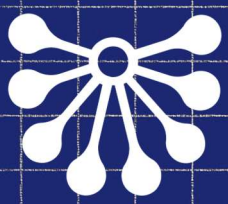
Henrik Scharp
Board member

Andreas von der Heide
Board member

Markus Selin
Board member

Mats Warstedt
Board member

Johan Åman
CEO



UNIBAP

SPACE SOLUTIONS

Review report

Unibap Space Solutions AB (publ), corporate identity number 556925-1134

Introduction

We have reviewed the condensed interim report for Unibap AB as of September 30, 2026 and for the nine months period then ended. The Board of Directors and the Managing Director are responsible for the preparation and presentation of this interim report in accordance with the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of review

We conducted our review in accordance with the International Standard on Review Engagements, ISRE 2410 *Review of Interim Financial Statements Performed by the Independent Auditor of the Entity*. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and other generally accepted auditing standards in Sweden. The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with the Swedish Annual Accounts Act.

Uppsala, November 4th 2026

Ernst & Young AB

Oskar Wall
Authorized Public Accountant