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# Press Release

EYE World AB (publ): Bulletin from the extraordinary general meeting of Eye World AB (publ)

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**An extraordinary general meeting of Eye World AB (publ), reg. no. 559005–9415 (the "Company"), was held today, 23 September 2025, at 10:00 a.m. at the offices of Eversheds Sutherland Advokatbyrå at Sveavägen 20 in Stockholm. All resolutions were adopted in accordance with previously published proposals and with the required majority. The main resolutions adopted by the meeting are set out below.**

## **Resolution to approve the board of directors' decision on a directed set-off issue**

The general meeting approved the board's decision of 4 September 2025 on a directed set-off issue of a maximum of 140,000 shares, entailing an increase in the Company's share capital of a maximum of SEK 28,000. The right to subscribe for the new shares shall only be granted to Wool Group AB (the "Subscriber"), which has a claim on the Company totalling SEK 3,500,000.

The shares shall be subscribed for at a price of SEK 25 per share, corresponding to a total subscription amount of SEK 3,500,000. The subscription price corresponds to a premium of 10.34 percent in relation to the volume-weighted average price of the Company's share on NGM Nordic SME during a period of ten (10) trading days up to and including 3 September 2025 and is considered to be in line with market conditions. Payment for subscribed shares shall be made by set-off of the claim.

The reason for the board's decision on a directed set-off issue and the reason for the deviation from the shareholders' preferential rights is that the Subscriber has a valid claim on the Company corresponding to a total of SEK 3,500,000, and has expressed a desire to receive shares in the Company instead of settling the claim through repayment in cash. The set-off issue thus enables a strengthening of the Company's balance sheet without burdening the Company's cash flow and benefits the Company's financial position in a time- and cost-effective manner.

For the full terms and conditions of the directed offset issue, please refer to the Company's press release dated 4 September 2025 and the notice of the extraordinary general meeting, which can be found on the Company's website, [www.eye.world/investor](http://www.eye.world/investor).

## **Resolution to authorise the board of directors to decide on new issues of shares, warrants and/or convertibles**

The meeting resolved, in accordance with the board's proposal, to authorise the board to, with or without deviation from the shareholders' preferential rights, on one or more occasions during the period until the next annual general meeting, to decide on the issue of shares, warrants and/or convertibles against consideration in the form of cash payment and/or non-cash consideration and/or with set-off rights to the extent permitted from time to time under the articles of association. Pursuant to Chapter 16 of the Swedish Companies Act, the board of directors may not, on the basis of this authorisation, decide on issues to members of the board of directors of the Company, employees, etc. The issue price and other terms and conditions of the issue shall be in line with market conditions.

## **For further information, contact**

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## **About EYE World**

Eyeon Group AB (publ) (<https://eye.world>), founded in 2015, is one of Northern Europe's leading and fastest-growing providers of SaaS solutions in Cyber Security. We are your complete partner and One Stop Shop for digital security, offering a unique AppStore that brings together 13 powerful services under

one roof. Our partners can easily select the solutions that fit their business model and seamlessly offer them to their end customers.

Eye World delivers innovative business solutions in IT security, privacy protection, and advanced AI-based data solutions. Our products are specifically designed for the B2B market, with a focus on demanding industries such as banking and finance, insurance, telecom, and hosting. We help companies across Europe protect their digital assets and stay ahead of cyber threats-today and in the future.