

Host Property Consolidated

Q2 2023





**Profit and Loss Host Property AB consolidated Q2 2023**  
(SEK 1.000)

**Group**  
**2023 - Q2**      **2022 - Q2**

**OPERATING INCOME**

Rent income	40 589	21 235
<b>Total operating income</b>	<b>40 589</b>	<b>21 235</b>

**OPERATING COSTS**

Other operating expenses	14 140	8 613
<b>Total operating costs</b>	<b>14 140</b>	<b>8 613</b>

<b>Operating profit (EBITDA)</b>	<b>26 449</b>	<b>12 622</b>
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Depreciation and write-down of fixed assets	5 655	5 094
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<b>Operating profit (EBIT)</b>	<b>20 794</b>	<b>7 528</b>
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**Financial income and expenses**

Other interest income	279	1 292
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Other financial income	876	0
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Income from investment in subsidiaries and joint ventures	0	0
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Other interest expenses	20 742	11 354
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Other financial expenses	10 138	10 860
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<b>Net financial result</b>	<b>-29 725</b>	<b>-20 923</b>
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Extraordinary expenses	0	
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<b>Ordinary profit before tax expense</b>	<b>-8 931</b>	<b>-13 395</b>
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Taxes	884	597
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<b>Ordinary result</b>	<b>-8 047</b>	<b>-12 796</b>
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<b>Profit for the year</b>	<b>-8 047</b>	<b>-12 796</b>
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**Balance sheet**

Assets

	2023 - Q2	Group 2022
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**FIXED ASSETS**

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**INTANGIBLE FIXED ASSETS**

Deferred tax assets	0	0
<b>Total intangible fixed assets</b>	<b>0</b>	<b>0</b>

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**TANGIBLE FIXED ASSETS**

Buildings and land	535 337	519 840
Machinery and equipment	24 714	17 664
Projects	38 022	66 939
<b>Total tangible fixed assets</b>	<b>598 074</b>	<b>604 444</b>

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**FINANCIAL FIXED ASSETS**

<b>Total fixed assets</b>	<b>598 074</b>	<b>604 444</b>
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**CURRENT ASSETS**

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**RECEIVABLES**

Accounts receivables	2 601	7 237
Accounts receivables Group companies	81 121	70 883
Other short-term receivables	6 312	5 529
Prepaid costs	4 001	5 320
<b>Total receivables</b>	<b>94 034</b>	<b>88 969</b>

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**CASH AND BANK DEPOSITS**

Cash and bank deposits	15 752	19 025
<b>Total cash and bank deposits</b>	<b>15 752</b>	<b>19 025</b>

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<b>Total current assets</b>	<b>109 787</b>	<b>107 994</b>
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<b>TOTAL ASSETS</b>	<b>707 860</b>	<b>712 438</b>
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**Balance sheet***Equity and liabilities***2023 - Q2** **Group**  
**2022****EQUITY****PAID-IN CAPITAL**

Share capital	500	500
Share premium reserve	0	0
<b>Total paid-in capital</b>	<b>500</b>	<b>500</b>

**RETAINED EARNINGS**

Other equity	245 036	256 792
<b>Total retained earnings</b>	<b>245 036</b>	<b>256 792</b>

**Total equity** **245 536** **257 292****LIABILITIES****PROVISIONS**

Deferred tax liabilities	88 562	85 721
<b>Total provisions</b>	<b>88 562</b>	<b>85 721</b>

**OTHER LONG-TERM LIABILITIES**

Liabilities to financial institutions	353 420	344 680
Loans from Group companies	0	0
Other long-term liabilities	326	346
<b>Total other long-term liabilities</b>	<b>353 746</b>	<b>345 026</b>

**CURRENT LIABILITIES**

Liabilities to financial institutions	0	0
Accounts payable	3 375	6 334
Tax payable	0	0
Dividends	0	0
Other short term liabilities Group companies	0	0
Public duties payable	4 037	3 251
Other short term liabilities	12 604	14 815
<b>Total current liabilities</b>	<b>20 016</b>	<b>24 399</b>

**Total liabilities** **462 324** **455 146****TOTAL EQUITY AND LIABILITIES** **707 860** **712 438**



<b>Cash Flow Statement</b>	<b>Group</b>
	<b>2023 - Q2</b>
<b>Cash flow from operational activities</b>	
Net income before tax	-8 931
Depreciation	5 655
Add back noncash financial expenses	10 140
Change Accounts receivables	4 636
Change in accounts payable	-2 959
Change in group balances	-10 238
Change in other time-limited items	-1 576
<b>Net cash flow from operational activities</b>	<b>-3 272</b>
<b>Cash flows from investing activities</b>	
Investments in property and equipment	
Sold shares	
Change in long term receivables	
<b>Net cash flow from investing activities</b>	<b>0</b>
<b>Cash flows from financing activities</b>	
Reductions in long-term debt	
Netto utbetaling til konsem	
Dividends/ group contributions	
<b>Net cash flow from financing activities</b>	<b>0</b>
<b>Net change in cash and cash equivalents</b>	<b>-3 272</b>
<b>Cash and cash equivalents 01.01</b>	<b>19 025</b>
Net cash and cash equivalents	-3 272
<b>Cash and cash equivalents 31.12</b>	<b>15 753</b>