

## **Bulletin from the extraordinary general meeting in Caybon Holding AB**

Today, an extraordinary general meeting was held in Caybon Holding AB (“**Caybon**” or “**the Company**”). Below is a summary of the resolutions passed at the general meeting (all in accordance with the proposals presented in the notice to attend the meeting kept available at the Company’s website [www.caybon.com](http://www.caybon.com)).

### **Issuance of convertible debentures**

The general meeting resolved that the Company shall raise a convertible loan in a nominal amount not exceeding SEK 25,000,000 through an issue of convertible debentures. The right to subscribe for the convertible debentures shall only vest in the Company’s largest shareholder with the possibility for other shareholders to participate in proportion to the number of shares held in the Company indirectly by notifying and acquire convertible debentures from the subscriber within a period of 90 calendar days as from and including the date of the general meeting’s issue resolution.

During the period up to and including the day immediately preceding the maturity date on 31 December 2024, convertible holders are entitled, and shall under certain circumstances be obliged, to call for conversion of their claims (including interest) into new shares in the Company at a conversion price of no lower than SEK 69.61.

The nominal amount of the convertible debenture shall be SEK 1 or multiples thereof and the loan carries an annual interest rate of 8.00 per cent. Upon full conversion of the convertible debentures (including interest), the share capital may be increased by not more than SEK 393,779.

### **Authorization for the board of directors to resolve on capital increases**

The general meeting resolved on an authorization for the board of directors to, during the period until the next annual general meeting, on one or several occasions and with or without deviation from the shareholders' preferential rights, resolve on issues of shares, warrants and/or convertibles. Payment may be made in cash, in kind, by way of set-off or otherwise be subject to conditions. The issues shall be made at a market-based subscription price, subject to a market-based issue discount if applicable. The Company's share capital and the number of shares may, by virtue of the authorization, in total be increased by an amount corresponding to not more than 25 percent of the share capital after such issue(s).

The authorization replaces the existing authorization from the annual general meeting held on 25 May 2023.

### **Minutes from the general meeting**

The minutes from the extraordinary general meeting will be available at the Company and on the Company's website, [www.caybon.com](http://www.caybon.com).

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**About Caybon**

Caybon is a group of scalable, digitally focused marketing companies specialized in content and distribution products. The purpose is to offer advertisers and organizations a way to communicate with their target group in an editorial and relevant context. The various offerings include a range of options from online media, videos, performance related advertising, events as well as printed products. Revenues in turn are derived from content production as well as various forms of advertising solutions. The clients range from small to medium sized companies all the way up to multinational groups. The client base is thus diversified in terms of both size, sector and geography. The five brands within the Group are grouped into two business segments: Campaigns and Platforms.