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Press release
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Stille AB Interim Report Q3 2026: Continued strong organic growth

Stille delivered another quarter of strong, profitable growth. Organic growth was 16.5%, EBITDA before non-recurring items increased by 29% and rolling 12-month sales exceeded MSEK 700 for the first time.

Third quarter (July-September 2026)

- Net sales amounted to MSEK 170.6 (138.8), corresponding to organic growth of 16.5% (15.2% in constant currencies) and total growth of 22.9% (21.5% in constant currencies).
- Net sales in the Surgical Instruments business unit totaled MSEK 133.8 (105.0), an increase of 27.4%, or 25.9% in constant currencies. Organic growth was 18.9%, or 17.7% in constant currencies.
- Net sales in the Surgical Tables business unit totaled MSEK 36.8 (33.7), an increase of 9.2%, or 7.6% in constant currencies.
- The gross profit margin was 49.9% (48.8).
- EBITDA before non-recurring items amounted to MSEK 33.7 (26.1), corresponding to an EBITDA margin of 19.7% (18.8).
- EBIT before non-recurring items amounted to MSEK 24.5 (17.3), corresponding to an EBIT margin of 14.4% (12.5).
- Cash flow from operating activities totaled MSEK 34.0 (10.2).
- Earnings per share amounted to SEK 2.73 (0.10).

First nine months (January-September 2026)

- Net sales totaled MSEK 536.5 (392.7).
- EBITDA before non-recurring items amounted to MSEK 108.7 (75.7), corresponding to an EBITDA margin of 20.3% (19.3).
- EBIT before non-recurring items amounted to MSEK 81.9 (51.8).
- Cash flow from operating activities totaled MSEK 91.2 (39.5).
- Earnings per share amounted to SEK 7.35 (2.83).

Comments from the CEO

"We delivered another quarter of strong, profitable growth in Q3. Organic revenue growth was 16.5%, EBITDA before non-recurring items increased by 29%, and our rolling 12-month sales exceeded MSEK 700 for the first time ever. With a net cash position, strengthened margins and improving delivery performance, Stille is in a

strong position to take the next step, both organically and through selective acquisitions," says Ulrik Berthelsen, President and CEO.

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This information is information that Stille AB is obligated to make public in accordance with the EU Market Abuse Regulation. The information was submitted for publication on October 23, 2026 at 8:00 a.m. CEST.

Links

Webcast: presentation of the Q3 2026 report