

## Press release

29 November 2023

# The subscription period in MTI Investments preferential rights issue of units begins today

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**Today, 29 November 2023, the subscription period in MTI Investment SE's ("MTI Investment" or the "Company") rights issue of units consisting of shares and warrants (the "Rights Issue"), which was resolved by the board of directors on 15 November under authorization from the annual general meeting held on 9 June 2023 begins. The subscription period in the Rights Issue runs from and including 29 November 2023, up to and including 15 December 2023. However, note that some banks and nominees may have an earlier deadline for subscription in the Rights Issue. Shareholders should therefore check with their bank or nominee if they have an earlier deadline for subscription.**

## Timetable for the Rights Issue

- 27 November 2023: Record date for obtaining unit rights (UR). Shareholders who are registered in the share register kept by Euroclear Sweden AB ("Euroclear") on this day, receive unit rights (UR) for participation in the Rights Issue.
- 29 November – 12 December 2023: Trading with unit rights (UR) on Nasdaq First North Growth Market
- 29 November – 15 December 2023: Subscription period for the Rights Issue
- 29 November – week 52, 2023: Trading with paid subscribed units (BTU) on Nasdaq First North Growth Market
- 19 December 2023: Estimated date for publication of outcome in the Rights Issue

## Subscription with preferential rights

The shareholders who, on the record date of 27 November 2023, were registered in the share register maintained by Euroclear and on behalf of the Company, directly registered shareholders, receive a pre-printed issue report with attached payment advice from Euroclear. In the event that a different number of unit rights than those stated in the preprinted issue report are used for subscription the special application form, which is available on the Company's website [www.mti-investment.com](http://www.mti-investment.com) and Mangold Fondkommission AB's ("Mangold") website, [emission.mangold.se](http://emission.mangold.se), shall be used as a basis for subscription through cash payment.

Shareholders whose holdings of shares in the Company were nominee-registered with a bank or other nominee on the record date do not receive an issue report or a special application form from Euroclear. Subscription and payment must then instead take place in accordance with instructions from the respective trustee.

## Subscription without preferential rights

Notification of subscription without preferential rights by a nominee is made in accordance with instructions from the respective nominee. For subscription through an endowment insurance or an investment savings account, please contact your nominee. Application for subscription without

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preferential rights in other respects is done by sending an application form by e-mail to Mangold or alternatively by electronic subscription with Bank ID on Mangold's website. Application form and electronic subscription are available on Mangold's website, [emission.mangold.se](https://emission.mangold.se).

## Prospectus and full terms and conditions

For complete terms and conditions and instructions as well as information about the Rights Issue, please refer to the EU growth prospectus that the Company published on 27 November 2023 (the "Prospectus") and which is available on the Company's website, [www.mti-investment.com](http://www.mti-investment.com), and Mangold's website, [emission.mangold.se](https://emission.mangold.se). The Prospectus is also available on the Swedish Financial Supervisory Authority's website, [www.fi.se](http://www.fi.se).

## Advisors

Mangold Fondkommission AB is financial advisor and Qap Legal Advisors AB is legal advisor to MTI Investment in connection with the Rights Issue.

## For more information, please contact:

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## About MTI Investment

MTI Investment SE is a Nordic investment and venture-building company, founded in 2014 by a team with extensive experience in emerging markets to invest in East African small and medium-sized enterprises ("SMEs") with high value-adding potential. The Company is active in the expansive East African market, and by being a long-term and active owner, MTI Investment helps its portfolio companies grow faster and become more profitable. The Company invests primarily in innovative and scalable companies that have the potential for a significant positive impact on society.

The MTI Investment shares (MTI) are traded on the Nasdaq First North Growth Market.

Certified Adviser to MTI Investment is Mangold Fondkommission AB.

Read more on: [www.mti-investment.com](http://www.mti-investment.com)

## Important information

Publication, release, or distribution of this press release may in certain jurisdictions be subject to legal restrictions and persons in the jurisdictions where this press release has been made public or distributed should inform themselves of and follow such legal restrictions. The recipient of this press release is responsible for using this press release and the information herein in accordance with applicable rules in each jurisdiction.

The information in this press release neither contains nor constitutes an offer to acquire, subscribe for or otherwise trade shares, warrants or other securities in MTI Investment. No action has been taken and no action will be taken to allow an offer to the public in any jurisdiction other than Sweden. Invitation to subscribe for units in MTI Investment will only take place through the Prospectus which was published by the Company on 27 November 2023 and is available on MTI Investment's website, [www.mti-investment.com](http://www.mti-investment.com). The Swedish Financial Supervisory Authority's approval of the Prospectus shall not be construed as an approval of the Company's shares, warrants or other securities. However, this press release is not a prospectus within the meaning

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of the Prospectus Regulation (EU) 2017/1129 ("**Prospectus Regulation**"), and this press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in shares, warrants or other securities in MTI Investment. The information in this press release is only intended to describe the background to the Rights Issue and does not claim to be complete or exhaustive. No assurance shall be given with respect to the accuracy or completeness of the information in this press release. Any investment decision should, in order for an investor to fully understand the potential risks and benefits associated with the decision to participate in the Rights Issue, be based solely on the information in the Prospectus. Therefore, an investor is recommended to read the entire Prospectus. This press release constitutes marketing in accordance with Article 2(k) of the Prospectus Regulation.

The information in this press release may not be published, released or distributed, directly or indirectly, in or to the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such action would be unlawful, subject to legal restrictions or require other actions than those following from Swedish law. Actions in violation of this instruction may constitute violations of applicable securities laws. No shares, warrants or other securities in MTI Investment have been registered, and no shares, warrants or other securities will be registered, under the then-applicable United States Securities Act of 1933 (the "**Securities Act**") or securities legislation in any state or other jurisdiction in the United States, and may not be offered, sold or otherwise transferred, directly or indirectly, in or to the United States except in accordance with an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with securities legislation in the relevant state or other jurisdiction in the United States.

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### *Forward-looking statements*

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations

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expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law.