

PRESS RELEASE 22 March 2022

Cibus Nordic Real Estate AB (publ) successfully issues senior unsecured green bonds

Cibus Nordic Real Estate AB (publ) ("Cibus") has successfully issued senior unsecured green bonds in an amount of EUR 50m under its MTN programme. The bonds have a tenor of 2.75 years and an interest rate of 3 months EURIBOR + 400 basis points.

The issue was Cibus' second green bond issue and the interest from Nordic institutions was strong. - I am grateful and proud to see that investors want to be a part of our journey. Despite the volatile market conditions, we manage to issue a bond with the lowest spread ever for Cibus. I consider this being very positive and we will continue our hard work to satisfy our investors comments Sverker Källgården, CEO of Cibus.

Danske Bank and Nordea have acted as joint bookrunners in the new issue and Roschier has acted as legal advisor.

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This information constitutes insider information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information in this press release was submitted for publication by the contact persons set out above, for publication at the time specified by Cibus' news distributor beQuoted at the time of publication of this press release. The above persons can also be contacted for further information.

Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 400 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop, Lidl and S Group.

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