

Press release

Copenhagen, May 2nd at 10.30 am CEST

Georg Jensen A/S publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Georg Jensen A/S (the "**Company**") has issued a senior secured bond loan of EUR 40,000,000 on 15 May 2018, within a total framework amount of EUR 60,000,000, on the Swedish bond market. The bonds carry a floating interest rate of EURIBOR 3m + 6.00 per cent. *per annum* and matures 15 May 2023.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Swedish Financial Instruments Trading Act (1991:980). The prospectus will be available on the Swedish Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.georgjensen.com).

This information is Georg Jensen A/S obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 10.30 am CEST on May 2nd.

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