



## **Rights issue covered ahead of annual general meeting**

Synexo Group AB (publ) announces that the proposed rights issue is oversubscribed through binding subscription commitments, and that the board of directors has resolved to propose to the annual general meeting on 26 May 2026 to increase the maximum offering size from SEK 4.4 million to SEK 6.5 million.

The company has received binding subscription commitments to subscribe for shares without pre-emption rights, totalling approximately SEK 5.6 million, exceeding the original offering size of SEK 4.4 million by approximately 27 percent from a number of strong professional investors, including Tigerstaden AS, Mustang Capital AS, Guttis AS, Mara Capital AS, and Clarion Z AS. The CEO, CFO and members of the board of directors are also participating through their own investment vehicles.

Supported by the strong order book, the board has resolved to propose an increased offering size of maximum SEK 6.5 million. The proceeds will cover the settlement of the Deploi AS acquisition, while the additional capital will enable the company to execute further accretive acquisitions faster than originally planned.

The rights issue remains subject to approval by the annual general meeting on 26 May 2026.

The subscription price is SEK 0.15 per share. The subscription period runs from 1 June 2026 to 15 June 2026. Full terms and conditions are set out in the information document to be published in connection with the annual general meeting.

*This information is information that Synexo Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out below, at 2026-05-20 08:00 CET.*

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## **About us**

Synexo Group AB (publ) is a Nordic technology group listed on Nordic SME in Sweden.

The company is building a platform for long-term growth within backup, recovery and data protection, with a focus on recurring revenue and high operational efficiency.

Through a buy-and-build strategy, the company combines organic growth with strategic acquisitions to consolidate the Nordic market and establish itself as a leading provider of data protection and recovery services.

The company currently owns two Nordic “Backup-as-a-Service” businesses – Backupbuddy AS and Backupbanken AS – which together form a solid foundation with pure ARR revenue and low capital intensity.

Synexo Group’s strategy is to create value through the acquisition and integration of profitable companies within backup, SaaS, IT security and data protection, generating cost synergies across infrastructure, licenses and operations, and strengthening customer trust through Nordic data storage that ensures regulatory compliance, data sovereignty and high security.

The goal is to build a Nordic “mini-Constellation Software” company with stable returns and international expansion potential.