

FNG Nordic AB (publ) publishes bond prospectus and intends to apply for admission to trading of its bonds

FNG Nordic AB (publ) (the “**Company**”) issued on 25 July 2019 a senior bond loan of SEK 1,500,000,000 on the Swedish bond market. The bonds carry a floating interest of STIBOR 3m + 6.75 per cent *per annum* and matures 25 July 2024.

The Company intends to apply for admission to trading of the bonds on the Corporate Bond list at Nasdaq Stockholm (or another regulated market) and in connection therewith, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with Regulation (EU) 2017/1129 of the European Parliament and of The Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “**Regulation**”). The prospectus will be available on the Financial Supervisory Authority’s website (www.fi.se) and on the Company’s website (www.fng.eu).

This information is information that FNG Nordic AB (publ) is obliged to make public pursuant to the Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 6pm CET on 18 September 2019.

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