Press release, Stockholm, 17 November 2026

Caybon Holding AB (publ) announces successful completion of written procedure

Caybon Holding AB (publ) ("**Caybon**" or the "**Company**") hereby announces that the written procedure initiated on 9 November 2026 (the "**Written Procedure**") has been successfully completed. A sufficient majority of the bondholders have approved the proposals made by Caybon in the Written Procedure in relation to the Company's outstanding (i) junior secured fixed rate bonds 2021/2030 (ISIN SE0017084478), (ii) senior secured fixed rate bonds 2024/2029 (ISIN SE0021923562) and (iii) super senior secured fixed rate bonds 2025/2028 (ISIN SE0023950902) (the "**Bonds**").

As previously communicated on 9 November 2026, the Company instructed Nordic Trustee & Agency AB (publ) (the "Agent") to initiate the Written Procedure to seek the bondholders' approval of an amended debt and equity capital structure (the "**New Structure**"), including (i) a debt-to-equity swap of all junior and senior Bonds and part of the super senior Bonds for shares in Caybon LP AB, a subsidiary of the Company, (ii) the issuance of new bonds by Caybon LP AB and (iii) the issuance of shares to certain employees and members of the board of directors of the Group. The full details of the New Structure are set out in the notice of Written Procedure.

Implementation of the New Structure remains subject to approval by the extraordinary general meeting of the Company to be held on 20 November 2026 and fulfilment of the other conditions set out in the notice of Written Procedure.

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About Caybon
Caybon is a world-leading digital media company focused on branded content that drives tangible results.

Caybon is a group of scalable, digitally focused marketing companies specialised in content and distribution. The purpose is to offer advertisers and organisations a way to communicate with their target group in an editorial and relevant context. The various offerings include a range of solutions from online media, videos, performance related advertising, events as well as printed products. Revenues in turn are derived from content production as well as various forms of advertising solutions. The clients range from small to medium sized companies all the way up to multinational groups. The client base is thus diversified in terms of both size, sector and geography. The five brands within the Group are grouped into two business segments: Campaign and Network.