

Meltron AB receives approx 26 MSEK from completed priority share issue

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Meltron AB (publ) ("**Meltron**" or "**the Company**") today announces that the Company's priority share issue of approximately 26 MSEK has been subscribed at approx 59,4 %. The balance up to the full amount is covered by the two guarantee consortia syndicated in preparation of the transaction.

On 30 August the Board of Meltron decided, conditional on approval by the forthcoming Annual General Meeting, to do a share issue with priority for current shareholders of approximately 26 MSEK ("**the Priority Issue**"), which was then approved by the Annual General Meeting on 1 October 2021. The subscription period was 11 October – 25 October 2021, for maximum 288 219 331 shares at 0,09 SEK per share. In total 171 302 956 shares were subscribed, of which 121 704 830 shares were subscribed with priority rights and 49 598 126 shares without priority rights. 116 916 375 shares are distributed within the two guarantee consortia whereby the full amount of the Priority Issue, 288 219 331 shares, have been allocated. Of the shares subscribed with priority rights 11 322 222 shares, approximately 1,0 MSEK, are settled by set-off. Meltron thereby receives approx 25 MSEK in cash before costs of the issue, compensation to guarantors and repayment of bridge loans of approx 6 MSEK. In total the Priority Issue causes a 50 % dilution of the number of shares and the share capital of the Company.

After the registration of the new issued shares the total number of outstanding shares of the Company will be 576 438 662 shares. In connection with decision of the share issue the Annual General Meeting also resolved to reduce the share capital, without reduction of the number of shares, from 48 141 792,25 SEK to 25 939 739,79 SEK. With the Priority Issue the share capital will increase with 25 939 739,79 SEK to 51 879 479,58 SEK. Minor adjustments of indicated numbers and amounts may be made in connection with the registration at the Swedish Companies Registration Office

Shares shall be paid in accordance with instructions on settlement notes, which will shortly be sent to those having received allocations. Those who have subscribed through agents will receive information on allocation from the agent.

Rådgivare

G&W Fondkommission is the financial advisor to Meltron on the Priority Issue. Aktieinvest FK AB is the issuing institute, Advokatfirman Delphi is legal advisor to the Company.

Meltron – “More than Just Light”

Meltron AB designs, manufactures and sells LED lighting solutions which are based on interdisciplinary application of electronics, optics, thermodynamics and nano-structures. “More than Just Light” translates into energy savings, superior light quality, product life-time savings, increased productivity, safety and wellbeing for all. Meltron provides high quality solutions for the most demanding environments in infrastructure, industry, logistics and agriculture. Read more at www.meltron.com

Meltron is traded on NGM Nordic SME under short name **MLTR**.

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