

PRESS RELEASE
4 March 2026

Cibus Nordic Real Estate AB (publ) issues perpetual subordinated notes in an amount of EUR 60 million

Cibus Nordic Real Estate AB (publ) ("**Cibus**") has successfully issued perpetual subordinated fixed rate notes in a total amount of EUR 60 million under the issuer's MTN programme (the "**New Hybrid Notes**"). The New Hybrid Notes carry a fixed interest rate of 6.25%. Cibus intends to apply for listing of the New Hybrid Notes on the corporate bond list of Nasdaq.

Danske Bank A/S, Danmark, Sverige Filial and Skandinaviska Enskilda Banken AB (publ) acted as bookrunners in respect of the issuance of the New Senior Unsecured Green Notes. BAHR Advokatbyrå AB has acted as legal advisor to Cibus in connection with the issuance of the New Hybrid Notes.

"I would like to take this opportunity to thank all investors for their confidence in today's issuance. The new hybrid notes lowers Cibus's financing margin while providing us with capital for continued growth," says Stina Lindh Hök, CEO of Cibus Nordic Real Estate AB.

Bookrunners:

Danske Bank A/S, Danmark, Sverige Filial: dcm_admin@danskebank.se
Skandinaviska Enskilda Banken AB (publ): liabilitymanagementdcm@seb.se

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Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high-quality properties in Europe with grocery retail chains as anchor tenants. The company currently owns more than 670 properties in Europe. The largest tenants are Kesko, Tokmanni, Coop, S Group, Rema 1000, Salling, Lidl, Dagrofa and Carrefour.