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PRESS RELEASE

Stockholm, 23 November 2023

Autocirc successfully issues subsequent bonds in an amount of SEK 200m

Autocirc Group AB (publ) ("Autocirc" or the "Company") has issued subsequent bonds in an amount of SEK 200,000,000 under the Company's existing senior secured bond loan 2022/2025 with a total framework amount of SEK 1,500,000,000 (ISIN: SE0017885916) (the "Bonds"). Following the bond issue, Bonds in a total amount of SEK 1,330,000,00 will be outstanding under the framework. The bond issue was met with strong demand from reputable Nordic institutional and private investors and the subsequent bonds are issued at 104.5 percent of the nominal amount. The settlement date for the subsequent bonds is expected to be 29 November 2023.

Carnegie Investment Bank and Nordea acted as Joint Bookrunners in the transaction and White & Case acted as legal advisor to the Company.

For further information, please contact:

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This information is information that Autocirc Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 18.45 CET on November 23 2023.

