



2025-09-04

Press release

EYE World AB (publ): Notice of Extraordinary General Meeting in Eye World AB (publ)

N.b. this English text is an unofficial translation of the Swedish original of the notice to attend the extraordinary general meeting in Eye World AB (publ), and in case of any discrepancies between the Swedish and the English translation, the Swedish text shall prevail.

NOTICE OF EXTRAORDINARY GENERAL MEETING IN EYE WORLD AB (PUBL)

The shareholders of Eye World AB (publ), reg. no. 559005-9415, (the "**Company**"), are hereby invited to attend an extraordinary general meeting on 23 September 2025 at 10:00 a.m. at the offices of Eversheds Sutherland Advokatbyrå at Sveavägen 20, Stockholm. Registration begins at 9:45 a.m.

RIGHT TO PARTICIPATE AND REGISTRATION

Shareholders who wish to participate in the general meeting must

- be entered in the share register maintained by Euroclear Sweden AB on 15 September 2025, and,
- notify the Company of their intention to attend the general meeting no later than 17 September 2025 by email to info@eye.world or by post to Eye World AB (publ), att: EGM 2025, Karlavägen 102, 115 26 Stockholm . When giving notice of attendance, shareholders must state their name, shareholding, personal or organisation number, address and telephone number and, where applicable, information about assistants (maximum two). Where applicable, the notice of attendance should be accompanied by powers of attorney, registration certificates and other authorisation documents.

NOMINEE-REGISTERED SHARES

Shareholders whose shares are nominee-registered must, in addition to notifying the Company of their participation, register the shares in their own name so that the shareholder is registered in the share register as of 15 September 2025. Such registration may be temporary (so-called voting rights registration) and requests for such registration must be made to the nominee in accordance with the nominee's procedures and at such time in advance as determined by the nominee. Voting rights registrations executed no later than 17 September 2025 will be taken into account by Euroclear Sweden AB when drawing up the share register.

PROXIES, ETC.

Shareholders represented by a proxy shall issue a written power of attorney signed and dated by the shareholder. The power of attorney may be valid for a maximum of five years if specifically stated. If no period of validity is stated, the power of attorney shall be valid for a maximum of one year. If the proxy is issued by a legal entity, a copy of the registration certificate or equivalent for the legal entity must be attached. The original power of attorney and any registration certificate should be sent by post to the Company at the above address well in advance of the meeting. The power of attorney form will be available on the Company's website (www.eye.world) no later than two weeks before the meeting.

PROPOSED AGENDA

1. Opening of the meeting
2. Election of chairman of the meeting
3. Preparation and approval of the voting list
4. Approval of the agenda
5. Election of one or two persons to verify the minutes
6. Verification that the meeting has been duly convened
7. Resolution to approve the board of directors' decision on a directed offset issue
8. Resolution to authorise the board of directors to decide on a new issue of shares, warrants and/or convertibles
9. Special authorization for the board of directors
10. Closing of the meeting

PROPOSED RESOLUTIONS

Item 7 – Resolution to approve the board of directors' decision on a directed set-off issue

The board of directors proposes that the extraordinary general meeting approves the board's decision of 4 September 2025 on a directed set-off issue of a maximum of 140,000 shares, entailing an increase in the Company's share capital of a maximum of SEK 28,000. The following conditions shall apply to the decision.

1. The right to subscribe for the new shares shall only be granted to Wool Group AB (the "**Subscriber**"), which has a claim on the Company totalling SEK 3,500,000.
2. The shares shall be subscribed for at a price of SEK 25 per share, corresponding to a total subscription amount of SEK 3,500,000, as stated in the board of directors' report pursuant to Chapter 13, Section 7 of the Swedish Companies Act. The subscription price corresponds to a premium of 10,34 percent in relation to the volume-weighted average price (VWAP) of the Company's share on NGM Nordic SME during a period of ten (10) trading days up to and including 3 September 2025. The board of directors therefore considers that the subscription price has been secured on market terms. Payment for subscribed shares shall be made by set-off of receivables.
3. There can be no oversubscription.
4. The reason for the board's decision on a directed set-off issue and the reason for the deviation from the shareholders' preferential rights is that the Subscriber has a valid claim on the Company corresponding to a total of SEK 3,500,000, who has expressed a desire to receive shares in the Company instead of settling the claim through repayment in cash. The set-off issue thus enables a strengthening of the Company's balance sheet without burdening the Company's cash flow and benefits the Company's financial position in a time- and cost-effective manner. The subscription price has been negotiated with the Subscriber at arm's length and is therefore considered to be market-based, particularly in light of the fact that it represents a premium in relation to the VWAP during the above-mentioned period.
5. Payment for subscribed shares shall be made in the form of set-off of receivables at the same time as the subscription takes place. The board of directors has the right to postpone the last day for payment.
6. Subscription for the shares shall be made on a separate subscription list on the date of the general meeting. The board of directors has the right to extend the subscription period.
7. The new shares entitle the holder to dividends from the date on which the shares are entered in the share register maintained by Euroclear Sweden AB.
8. The board of directors, or the person appointed by the board of directors, is authorised to make any minor adjustments to this resolution that may be necessary in connection with registration with the Swedish Companies Registration Office or Euroclear Sweden AB.

For a valid resolution under this item, the resolution must be supported by shareholders representing at least two-thirds (2/3) of both the votes cast and the shares represented at the meeting.

Item 8 – Resolution to authorise the board of directors to decide on new issues of shares, warrants and/or convertibles

In light of the Company's communicated acquisition strategy and what was communicated by way of press release on 27 August 2025, the board of directors proposes that the extraordinary general meeting authorise the board of directors, with or without deviation from the shareholders' preferential rights, on one or more occasions during the period until the next annual general meeting, to decide on the issue of shares, warrants and/or convertibles against consideration in the form of cash payment and/or non-cash consideration and/or with set-off rights to the extent permitted from time to time under the Articles of Association. Pursuant to Chapter 16 of the

Swedish Companies Act, the board of directors may not, on the basis of this authorisation, decide on issues to members of the board of directors of the Company, employees, etc. The issue price and other terms and conditions of the issue shall be in line with market conditions.

For a valid decision under this item, the resolution must be supported by shareholders representing at least two-thirds (2/3) of both the votes cast and the shares represented at the meeting.

Item 9 – Special authorization for the board of directors

The board of directors proposes that the general meeting authorize the board of directors, the CEO, or the board of directors in general to make such minor adjustments and clarifications to the resolutions adopted by the general meeting as are necessary for the registration of the resolutions.

OTHER

Shares and votes in the Company

At the time of issuing this notice, the total number of registered shares in the Company amounts to 35,156,116, corresponding to 35,156,116 votes.

Shareholders' right to request information

Shareholders have the right to request information in accordance with Chapter 7, Section 32 of the Companies Act (2005:551) regarding circumstances that may affect the assessment of an item on the agenda. The board of directors and the chief executive officer shall provide such information if the board of directors considers that this can be done without significant harm to the Company.

Documents

The notice, proxy forms, and other documents according to the Swedish Companies Act (2005:551) will be available at the Company's head office and on the Company's website (www.eyeworld.com) no later than two weeks before the general meeting.

Processing of personal data

For information on how your personal data is processed in connection with the general meeting, please refer to the privacy policy on Euroclear AB's website, <https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf>.

Stockholm, September 2025
Eye World AB (publ)
The board of directors

For further information, contact

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About EYE World

Eye World AB (publ) (<https://eye.world>), founded in 2015, is one of Northern Europe's leading and fastest-growing providers of SaaS solutions in Cyber Security. We are your complete partner and One Stop Shop for digital security, offering a unique AppStore that brings together 13 powerful services under one roof. Our partners can easily select the solutions that fit their business model and seamlessly offer them to their end customers.

Eye World delivers innovative business solutions in IT security, privacy protection, and advanced AI-based data solutions. Our products are specifically designed for the B2B market, with a focus on demanding industries such as banking and finance, insurance, telecom, and hosting. We help companies across Europe protect their digital assets and stay ahead of cyber threats-today and in the future.

