



# **HOST PROPERTY**

*Results, Q1 2021*

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**Q1 RESULTS, 2021**

Host Property results shows a revenue of 999 tNOK and a EBITDA of -2,9 MNOK

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Results, Q1 2021

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Profit &amp; Loss Statement

(SEK 1 000)

**Profit & Loss Host Property AB consolidated***(SEK 1 000)*

	Host	Host
	2021	2020
	YTD Q1	YTD Q1
	<i>(1000 SEK)</i>	<i>(1000 SEK)</i>
<b>OPERATING INCOME</b>		
Rent income	999	16 056
Other operating income	0	0
Profit from property sale	0	0
<b>Total operating income</b>	<b>999</b>	<b>16 056</b>
<b>OPERATING COSTS</b>		
Depreciations	-2 074	-2 026
Other operating costs	-3 920	-3 805
<b>Total operating costs</b>	<b>-5 994</b>	<b>-5 831</b>
<b>EBIT</b>	<b>-4 995</b>	<b>10 225</b>
<b>Ebitda</b>	<b>-2 921</b>	<b>12 251</b>
<b>FINANCIAL INCOME AND COSTS</b>		
Other interest income	1 463	1 141
Other financial income	0	0
Net interest costs	-8 134	-8 333
Other financial costs	-2 279	-1 161
<b>Net financial items</b>	<b>-8 950</b>	<b>-8 353</b>
<b>EBT</b>	<b>-13 945</b>	<b>1 872</b>
Tax payable	0	0
Taxes	71	74
<b>NET PROFIT</b>	<b>-13 874</b>	<b>1 946</b>

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Results, Q1 2021

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Balance sheet - Assets

(SEK 1 000)

**Balance Sheet Host Property AB consolidated**

<i>Assets</i>	(2021 SEK)	(2020 SEK)
	Host 2021 YTD Q1	Host 2020 Year
<b>LONG TERM ASSETS</b>		
<b>INTANGIBLE ASSETS</b>		
Deferred taxes	0	0
Licenses/rights/goodwill	0	0
<b>Total intangible assets</b>	<b>0</b>	<b>0</b>
<b>FIXED ASSETS</b>		
Land and buildings	592 307	563 142
Machines, inventory and equipment	9 396	8 105
Projects	72 962	78 852
<b>Total fixed assets</b>	<b>674 665</b>	<b>650 099</b>
<b>FINANCIAL LONG TERM ASSETS</b>		
Investment in subsidiaries	0	0
Investments in shares	0	0
Other long term receivables	58 782	54 429
<b>Total financial long term assets</b>	<b>58 782</b>	<b>54 429</b>
<b>Total Long Term Assets</b>	<b>733 447</b>	<b>704 528</b>
<b>CURRENT ASSETS</b>		
<b>RECEIVABLES</b>		
Accounts receivables	10 032	15 310
Intercompany receivables	41 712	51 626
Other receivables	1 534	0
Prepaid costs	0	0
<b>Total receivables</b>	<b>53 278</b>	<b>66 936</b>
<b>CASH AND BANK DEPOSITS</b>		
Cash, bank deposits etc.	110 583	109 858
<b>Total cash and bank deposits</b>	<b>110 583</b>	<b>109 858</b>
<b>Total Current Assets</b>	<b>163 861</b>	<b>176 794</b>
<b>TOTAL ASSETS</b>	<b>897 308</b>	<b>881 322</b>

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Results, Q1 2021

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Balance sheet - Equity and Liabilities

(SEK 1 000)

**Balance Sheet Host Property AB consolidated***Equity and debt*

	(MM SEK)	(MM SEK)
	Host	Host
	2021	2020
	YTD Q1	Year
<b>EQUITY</b>		
<b>PAID-IN EQUITY</b>		
Share capital	500	500
<b>Total paid-in equity</b>	<b>500</b>	<b>500</b>
<b>EARNED EQUITY</b>		
Profit for period	-13 874	-79 760
Other equity	332 908	385 227
<b>Total earned equity</b>	<b>319 034</b>	<b>305 467</b>
<b>Total equity</b>	<b>319 534</b>	<b>305 967</b>
<b>DEBT</b>		
<b>PROVISIONS FOR COMMITMENTS</b>		
Deferred taxes	64 098	60 724
<b>Total provisions for commitments</b>	<b>64 098</b>	<b>60 724</b>
<b>OTHER LONG TERM DEBT</b>		
Debt to financial institutions	500 000	500 000
Other long term debt	149	116
<b>Total other long term debt</b>	<b>500 149</b>	<b>500 116</b>
<b>SHORT TERM DEBT</b>		
Debt to financial institutions	0	0
Accounts payables	2 281	6 541
Taxes payable	2 400	2 905
Intercompany debt	1 500	0
Other short term debt	7 346	5 069
<b>Total short term debt</b>	<b>13 527</b>	<b>14 515</b>
<b>Total debt</b>	<b>577 774</b>	<b>575 355</b>
<b>TOTAL DEBT AND EQUITY</b>	<b>897 308</b>	<b>881 322</b>

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Cashflow

(SEK 1 000)

**Kontantstrømoppstilling****Host Property  
Konsern  
Q1 2021****KONTANTSTRØMMER FRA OPERASJONELLE AKTIVITETER**

Resultat før skattekostnad	(13 945)
Periodens betalte skatt	(505)
Ordinære avskrivninger	2 074
Endring i kortsiktige fordringer	7 411
Endring kortsiktig gjeld	(4 688)
Endringer tidsavgrensninger	771
<b>Netto kontantstrøm fra operasjonelle aktiviteter</b>	<b>(8 882)</b>

**KONTANTSTRØMMER FRA INVESTERINGSAKTIVITETER**

Utbetalinger ved kjøp av varige driftsmidler	(1520)
Utbetaling ved investering i aksjekapital i datterselskap	
Investering i datterselskaper	(27 442)
Endring i langsiktige fordringer	(4 353)
<b>Netto kontantstrøm fra investeringsaktiviteter</b>	<b>(33 315)</b>

**KONTANTSTRØMMER FRA FINANSIERINGSAKTIVITETER**

Aktieägartillskott	27 442
Netto inbetaling til konsern	15 477
<b>Netto kontantstrøm fra finansieringsaktiviteter</b>	<b>42 919</b>

**Netto endring i kontanter og kontantekvivalenter** **722**

Kontanter og kontantekvivalenter 01.01 109 861

Netto endring i kontanter og kont ekv. 722

Kontanter og kontantekvivalenter 31.03 110 583