Announcement

SMART VALOR AG, Switzerland

February 9, 2022

SMART VALOR has been approved for listing on Nasdaq First North Growth Market

SMART VALOR AG ("SMART VALOR" or the "Company") has received approval for admission of the Company's Swedish depositary receipts ("SDR") to trading on Nasdaq First North Growth Market ("Nasdaq First North"). The first day of trading for SMART VALORS SDRs is on February 10, 2022.

SMART VALORs SDRs will be traded with the ticker "SMARTSDB" and ISIN-code SE0017133820.

For additional information, please contact Olga Feldmeier, Chairman of the board and Co-founder Email <u>olga.feldmeier@smartvalor.com</u>

Adrian Faulkner, General Counsel Mobile: +44 779 695 0688 Email: <u>adrian.faulkner@smartvalor.com</u>

Advisers

Mangold Fondkommission AB is financial adviser and Eversheds Sutherland Advokatbyrå AB is legal adviser to SMART VALOR in connection with the listing on Nasdaq First North as well as the offering.

Certified Adviser

Mangold Fondkommission AB is acting as the Company's Certified Adviser and can be reached on phone number +46 8 5030 1550 and <u>ca@mangold.se</u>.

PR Contact

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About SMART VALOR

SMART VALOR is a Swiss company which acts as trusted gateway to blockchain technology for investors and institutions. It operates a publicly accessible digital asset exchange, custody and asset management and offers its technology as Crypto-as-a-Service to financial institutions. SMART VALOR was one of the first crypto companies to receive a financial intermediary status in Switzerland in 2018. In 2020, Financial Market Authority of Liechtenstein gave SMART VALOR exchange and custodian authorization under the new blockchain act, one the most advanced regulatory frameworks in Europe.