

## **Warrants of series T01 were subscribed to approximately 43.4 percent and Move About Group AB receives approximately SEK 3.38 million**

Move About Group AB ("Move About" or the "Company") today announces the outcome of the exercise of warrants of series T01, which were issued during the first quarter of 2022. In total, 2,084,883 warrants of series T01 were exercised, corresponding to approximately 43.4 percent of the total number of outstanding warrants of series T01, for subscription of 2,084,883 shares at a subscription price of SEK 1.62 per share. Move About will receive approximately SEK 3.38 million before issuing costs through the exercise of the warrants of series T01.

### **Background**

The subscription period for exercise of the warrants of series T01 took place from September 26, 2022, up to and including October 7, 2022. The subscription price per share for exercising the warrants of series T01 was set to SEK 1.62.

In total, 2,084,883 warrants of series T01 were exercised for subscription of 2,084,883 shares, meaning that approximately 43.4 percent of all outstanding warrants of series T01 were exercised for subscription of shares.

Exercised warrants have been replaced with interim shares (IA), pending registration with the Swedish Companies Registration Office. The interim shares are expected to be converted to shares within approximately three (3) weeks.

### **Number of shares, share capital and dilution**

Through the exercise of the warrants of series T01, the number of shares in Move About increases by 2,084,883 shares, from 24,927,100 shares to a total of 27,011,983 shares. The share capital will increase by SEK 52,122.075 from SEK 623,177.500 to SEK 675,299.575. For existing shareholders who did not exercise any warrants of series T01, the dilution amounts to approximately 7.7 percent of the number of shares and of votes in the Company.

### **Advisers**

Mangold Fondkommission AB is financial adviser and Eversheds Sutherland Advokatbyrå AB is legal adviser to Move About Group AB in connection with the exercise of the warrants of series T01.

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## **For further information, please contact:**

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## **Certified Adviser**

The Company's Certified Adviser is Mangold Fondkommission AB.

## **About Move About Group AB**

Move About offers app-based, environmentally friendly and cost-effective mobility solutions to individuals, companies, municipalities and organizations. The Company has developed and owns all intellectual property rights to the cloud-based green tech platform that provides digital access to electric cars, electric bicycles, taxis, subway and parking, all through the same app – around the clock. Every kilometre that the user travels with the electric cars via the platform means reduced CO2 emissions. The Company's comprehensive mobility solutions are based on the Move About app, which gives the user access to the Company's pools of electric cars, bicycles and scooters. Move About also helps companies, municipalities and organizations optimize their fleets by tailoring mobility solutions to their needs. Move About was founded in Oslo, Norway, in 2007 and has over 70,000 users on its platform and over 800 electric cars in its vehicle fleet with a presence in Sweden, Norway and Germany.

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