

**NOTICE OF MANDATORY PREPAYMENT  
DUE TO A PERMITTED PARTIAL DIVESTMENT**

To: Nordic Trustee and Agency AB (the “**Agent**”) and the bondholders in:  
ISIN: SE0013486057 – Host Property AB (publ) SEK 343,126,000 senior secured and  
guaranteed floating rate bonds (the “**Bonds**”)

Stockholm, 2 October 2023

**NOTICE OF MANDATORY PREPAYMENT DUE TO A PERMITTED PARTIAL DIVESTMENT**

**This notice of mandatory prepayment (the “Notice”) has been sent on 2 October 2023 to Agent and the Bondholders directly registered as of 29 September 2023 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.**

We refer to the SEK 343,126,000 senior secured and guaranteed floating rate bonds with ISIN SE0013486057 originally dated 26 November 2019, as amended and restated on 26 March 2021 and on 28 November 2022 (the “**Terms and Conditions**”) with Host Property AB (publ) as the issuer (the “**Issuer**”). Terms defined in the Terms and Conditions shall have the same meaning when used in this letter, unless otherwise defined herein.

On 21 July 2023, the Issuer entered into a share purchase agreement regarding the divestment of the Property Company Statt Söderhamn Aktiebolag (“**Statt Söderhamn**”) (the “**Transaction**”). In a press release published by the Issuer on the same day, the agreed sales price was stated to be SEK 11,827,244. The sales price has thereafter been adjusted to SEK 14,786,271.

The Transaction has today been completed and constitutes a Permitted Partial Divestment in accordance with Clause 14.6.3 in the Terms and Conditions. In accordance with Clause 10.7 (*Mandatory Prepayment due to Permitted Partial Divestment or a Permitted Land Parcel Divestment*) in the Terms and Conditions, the Issuer hereby gives notice to all Bondholders that it will prepay the Bonds with the Prepayment Amount, being calculated to SEK 11,828,000, at a price of 104.50 per cent. of the Nominal Amount (the “**Mandatory Prepayment**”).

The prepayment will be made on 26 October 2023 (the “**Prepayment Date**”) and the Record Date for the Mandatory Prepayment will be 19 October 2023, i.e. five (5) Business Days prior to the Prepayment Date (the “**Record Date**”). The Mandatory Prepayment will be irrevocable and all outstanding Bonds will be prepaid at the Prepayment Amount of 104.50 per cent. of the total outstanding Nominal Amount (i.e., a prepayment of each Bond considering of (i) a prepayment of the

Nominal Amount of SEK 5,659 per Bond and (ii) a premium of SEK 255 per Bond, in aggregate SEK 5,914 per Bond) and the total outstanding Nominal Amount following the Mandatory Prepayment will amount to SEK 331,808,000. The payment will be made to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date and will include accrued but unpaid Interest.

This Notice is a Finance Document and shall be governed by, and construed in accordance with, Swedish law. The courts of Sweden shall have exclusive jurisdiction over matters arising out of or in connection with this Notice. The City Court of Stockholm shall be the court of first instance.

For further information, please contact the Issuer at:

Christian Fuhr, Investor Relations, mob: +47 98 22 85 16, email: christian.fuhr@host.no  
Host Property AB (publ)

---