Pressrelease

Stockholm, 21 October 2025

Mavshack's Rights Issue Fully Subscribed – No Guarantee Commitments Utilized

Mavshack AB (publ) is pleased to announce that the company's rights issue, decided by the Board of Directors on 25 September 2025, has been **fully subscribed**.

The subscription period ran from **6 October to 20 October 2025**, and total subscriptions amounted to 271 008 254 units, that is more than **101 % of the offered units**, meaning that all shares were allocated without the need to utilize any of the guarantee commitments previously secured.

"*We are very pleased and grateful for the strong confidence shown by our shareholders and new investors. The full subscription, achieved without the use of guarantees, demonstrates clear support for Mavshack's strategic direction and future potential,*"said **Anand Jhingan, CEO of Mavshack AB**.

The issue comprised **up to 533,290,600 new shares** at a subscription price of **SEK 0.025 per share**, corresponding to approximately **SEK 13.3 million** in total proceeds before issue costs. A total of **105 771 572** shares were subscribed to using units rights and **427 519 028** were subscribed to without rights.

The issue strengthens Mavshack's financial position and provides the company with working capital to execute its strategic plans, including the continued development of its streaming and live-commerce platform, as well as expansion in Southeast Asia.

Following registration of the new shares with the Swedish Companies Registration Office (Bolagsverket), the total number of shares in Mavshack AB will increase from **266,645,300 to 799,935,900**, corresponding to a total share capital increase from **SEK 1,066,581.20 to SEK 3,199,743.60**.

Allocation notices to subscribers without preferential rights will be sent out shortly. Trading in paid subscribed shares (BTA) continues until the issue has been registered and the new shares have been delivered to the respective accounts.

Mavshack AB (publ) is obligated to publish this information under the EU Market Abuse Regulation. The information was provided by the above contact person's auspices, for publication on October 21st, 2025 at 1200 CET.

For more information about Mavshack visit mavshack.se or contact:

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