

Press release, Stockholm 22 June 2024

Caybon Holding AB (publ) - Initiates a written procedure to enable the disposal of Future Media Group AB

Caybon Holding AB (publ). reg. no. 559049-5056, (the "**Company**") has on the 18 July 2024 announced that the Company has entered into a sale and purchase agreement to dispose of its shares in Future Media Group AB ("**FMG**") (the "**Disposal**").

To enable the completion of the Disposal, the Company has instructed the agent for the Company's SEK 130,000,000 super senior secured floating rate bonds with ISIN SE0021923562 (the "**Super Senior Bonds**") to initiate a written procedure to request the bondholders to vote in favour of giving consent to release the transaction security over the shares in FMG and the guarantee provided by FMG. The requests are further developed in the notice to the written procedure.

Bondholders representing more than 75 per cent. of the Adjusted Nominal Amount have expressed their support of the requests.

The agent will deliver the notice to a written procedure to all bondholders on 22 July 2024. The written procedure will commence on 26 July 2024 and end on 1 August 2024. To be eligible to participate in the written procedure a person must fulfil the formal criteria for being a bondholder on 26 July 2024. This means that the person must be registered on a securities account with Euroclear Sweden AB as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Super Senior Bonds.

The notice to the written procedure is available on the Company's website <http://www.caybon.com> and on Stamdata (<http://www.stamdata.com>).

For further information, please contact:

Johan Janing, Chief Executive Officer

Email: johan.janing@caybon.com