

## PRESS RELEASE

3 June 2020

# **Cibus Nordic Real Estate AB (publ) successfully places a three-year senior unsecured floating rate green bond loan of SEK 600 million**

Cibus Nordic Real Estate AB (publ) (the "**Company**") hereby announces that it has successfully placed a senior unsecured floating rate green bond in an amount of SEK 600,000,000 within a framework of SEK 600,000,000 due in June 2023 (the "**Bonds**"). The interest rate for the new bond is STIBOR 3m + 4.75 per cent. The Bonds will be governed by Swedish law.

The net proceeds from the issuance of the Bonds will mainly be used for financing and refinancing of green buildings in accordance with the Company's green bond framework, and small a portion of the net proceeds will be used to partially repay outstanding bank debt.

The Company's CEO, Sverker Källgården, comments:

"This bond issue is very special to us in many regards. Firstly, this is the first green bond issued by the Company. Secondly, this is the first high-yield bond to be issued on the Swedish market since the start of the Covid-19 pandemic. The fact that the issue was oversubscribed, despite the current market situation, demonstrates the true strength of the Company. The investors appreciate the Company's defensive and stable business model. The Company is a growth company which has grown strongly during the first half of the year and has now secured additional financing to continue making good deals."

Swedbank AB (publ) acted as sole bookrunner in connection with the bond issue and Roschier Advokatbyrå AB acted as legal advisor to the Company.

For further information, please contact:

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This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 16.00 CET on 3 June 2020.

*Cibus is a real estate company listed on Nasdaq First North Premier Growth Market in Stockholm. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 270 properties in the Nordic. The main tenants are Kesko, Tokmanni, Coop and S-Group. FNCA Sweden AB, +46(0)8-528 00 399 info@fnca.se, is appointed Certified Adviser.*