



HOST PROPERTY

Results, Q2 2021

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Q2 RESULTS, 2021

Host Property results shows a revenue of 3648 tNOK and a EBITDA of -4,7 MNOK.

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Profit & Loss Statement

(SEK 1 000)

	Host	Host
	2021	2020
	YTD Q2	YTD Q2
	(MM SEK)	(MM SEK)
OPERATING INCOME		
Rent income	3 648	32 377
Other operating income	0	0
Profit from property sale	0	0
Total operating income	3 648	32 377
OPERATING COSTS		
Depreciations	-4 196	-4 051
Other operating costs	-8 335	-6 926
Total operating costs	-12 531	-10 977
EBIT	-8 883	21 400
Ebitda	-4 687	25 451
FINANCIAL INCOME AND COSTS		
Other interest income	2 960	3 098
Other financial income	0	479
Net interest costs	-15 545	-16 723
Other financial costs	-4 985	-2 317
Net financial items	-17 570	-15 463
EBT	-26 453	5 937
Tax payable	0	0
Taxes	142	148
NET PROFIT	-26 311	6 085

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Balance sheet - Assets

(SEK 1 000)

Balance Sheet Host Property AB consolidated

<i>Assets</i>	(1000 SEK)	(1000 SEK)
	Host	Host
	2021	2020
	YTD Q2	Year
LONG TERM ASSETS		
INTANGIBLE ASSETS		
Deferred taxes	0	0
Licenses/rights/goodwill	0	0
Total intangible assets	0	0
FIXED ASSETS		
Land and buildings	590 496	563 142
Machines, inventory and equipment	9 086	8 105
Projects	74 847	78 852
Total fixed assets	674 429	650 099
FINANCIAL LONG TERM ASSETS		
Investment in subsidiaries	0	0
Investments in shares	0	0
Other long term receivables	60 603	54 429
Total financial long term assets	60 603	54 429
Total Long Term Assets	735 032	704 528
CURRENT ASSETS		
RECEIVABLES		
Accounts receivables	11 010	15 310
Intercompany receivables	35 661	51 626
Other receivables	2 050	0
Prepaid costs	0	0
Total receivables	48 721	66 936
CASH AND BANK DEPOSITS		
Cash, bank deposits etc.	31 309	109 858
Total cash and bank deposits	31 309	109 858
Total Current Assets	80 030	176 794
TOTAL ASSETS	815 062	881 322

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Balance sheet - Equity and Liabilities

(SEK 1 000)

Balance Sheet Host Property AB consolidated*Equity and debt*

	(1000 SEK)	(1000 SEK)
	Host	Host
	2021	2020
	YTD Q2	Year
EQUITY		
PAID-IN EQUITY		
Share capital	500	500
Total paid-in equity	500	500
EARNED EQUITY		
Profit for period	-26 311	-79 760
Other equity	332 908	385 227
Total earned equity	306 597	305 467
Total equity	307 097	305 967
DEBT		
PROVISIONS FOR COMMITMENTS		
Deferred taxes	64 027	60 724
Total provisions for commitments	64 027	60 724
OTHER LONG TERM DEBT		
Debt to financial institutions	435 000	500 000
Other long term debt	181	116
Total other long term debt	435 181	500 116
SHORT TERM DEBT		
Debt to financial institutions	0	0
Accounts payables	2 526	6 541
Taxes payable	332	2 905
Intercompany debt	1 500	0
Other short term debt	4 399	5 069
Total short term debt	8 757	14 515
Total debt	507 965	575 355
TOTAL DEBT AND EQUITY	815 062	881 322

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Cashflow

(SEK 1 000)

Kontantstrømoppstilling**Host Property
Konsern
Q2 2021****KONTANTSTRØMMER FRA OPERASJONELLE AKTIVITETER**

Resultat før skattekostnad	(26 453)
Periodens betalte skatt	(2 573)
Ordinære avskrivninger	4 196
Endring i kortsiktige fordringer	6 433
Endring kortsiktig gjeld	(4 443)
Endringer tidsavgrensninger	(1 163)
Netto kontantstrøm fra operasjonelle aktiviteter	(24 003)

KONTANTSTRØMMER FRA INVESTERINGSAKTIVITETER

Utbetalinger ved kjøp av varige driftsmidler	(3 404)
Utbetaling ved investering i aksjekapital i datterselskap	
Investering i datterselskaper	(27 442)
Endring i langsiktige fordringer	(6 174)
Netto kontantstrøm fra investeringsaktiviteter	(37 020)

KONTANTSTRØMMER FRA FINANSIERINGSAKTIVITETER

Utbetalinger ved nedbetaling av obligasjonslån	(65 000)
Aktieägartillskott	27 442
Netto inbetaling fra konsern	20 029
Netto kontantstrøm fra finansieringsaktiviteter	(17 529)

Netto endring i kontanter og kontantekvivalenter

Kontanter og kontantekvivalenter 01.01	109 861
Netto endring i kontanter og kont ekv.	(78 552)
Kontanter og kontantekvivalenter 30.06	31 309