

**PRESS RELEASE**  
**14 JANUARY 2026**

## **Cibus Nordic Real Estate AB (publ) announces results from tender offer**

Cibus Nordic Real Estate AB (publ) ("Cibus") announces the results of the tender offer to the holders of Cibus senior unsecured green notes with ISIN SE0013361334 maturing on 1 February 2027 and with an outstanding amount of EUR 50 m (the "Notes") announced on 9 January 2026 (the "Tender Offer"). The Tender Offer expired at 12:00 CET on 14 January 2026. Bonds in an aggregate amount of EUR 43.5 m have been validly tendered and accepted for purchase by Cibus. Settlement for the Tender Offer is expected to occur on 20 January 2026.

In accordance with Cibus' conditional notice of early redemption of the Notes published on 9 January 2026, Cibus intends, subject to the conditions therein being fulfilled, to exercise its right of early redemption. Upon such early redemption, the Notes will be repurchased at a price corresponding to 101.25 percent of the nominal amount plus accrued and unpaid interest from each person who is registered as owner of the outstanding Notes as of the record date, being 28 January 2026, and the settlement date for the early redemption is expected to occur on 4 February 2026.

Nordea Bank Abp and OP Corporate Bank plc act as dealer managers for the Tender Offer. Advokatfirmaet Schjødt AS has acted as legal advisor to the Issuer in connection with the Tender Offer.

### **Deal Managers:**

Nordea Bank Abp: [NordeaLiabilityManagement@nordea.com](mailto:NordeaLiabilityManagement@nordea.com)  
OP Corporate Bank plc: [liabilitymanagement@op.fi](mailto:liabilitymanagement@op.fi)

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*Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high-quality properties in Europe with grocery retail chains as anchor tenants. The company currently owns more than 660 properties in Europe. The largest tenants are Kesko, Tokmanni, Coop, S Group, Rema 1000, Salling, Lidl, Dagrofa, Jumbo and Carrefour.*