

BlueYield AB Interim report Q2 2025

BlueYield AB ("BlueYield" or "the Company") hereby reports its financial results for Q2 2025. The reporting period is extended as the Company was formed on 6 November 2024, but dormant until its subsidiary BlueYield AS was acquired on 17 June 2025

6 NOVEMBER 2024 - 30 JUNE 2025

- BlueYield's operating profit amounted to SEK -10,437 thousand
- BlueYield's profit for the period amounted to SEK -11,950 thousand equivalent to -3.73 SEK/share
- The net asset value (NAV) as per 30 June 2025 amounted to 91.35 SEK/share

CEO'S COMMENTS ON THE PERIOD

I am pleased to share the first quarterly report for BlueYield AB covering the period 17 to the 30 June. During this period, the Company acquired its portfolio of shipping assets and was listed on Nordic SME. The Company has a good cash position and will continue to invest in selective positions, meeting our strict investment criteria. The net asset value has been negatively impacted by issue costs and currency effects, however the asset values have remained resilient.

After the end of the period, BlueYield has made a couple of minor add-on investments in our already existing portfolio companies within the dry bulk and MPP segments. During the last couple of months, we have seen attractive divestment opportunities within BlueYield's container and offshore investments.

The team is excited to start building and further developing the portfolio to drive value growth and provide attractive dividend yield. Our sincere appreciation to our investors for their confidence in BlueYield AB.

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About BlueYield

BlueYield AB is an investment company with a focus on acquiring and strategically divesting maritime assets. The portfolio of vessels is diversified by segment, geography, employment structure, and counterparty, offering a unique opportunity to access the returns of global shipping. The Company is headquartered in Stockholm. The Company's share was listed on Nordic SME in June 2025.

This information is information that BlueYield AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person(s) set out above, at 2025-08-28 13:45 CEST.