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PRESS RELEASE

29 August 2022

Cibus Nordic Real Estate AB (publ) announces the results from tender offer for the company's notes 2020/2023 with ISIN SE0014453130

On 26 August 2022 Cibus Nordic Real Estate AB (publ) ("**Cibus**" or the "**Company**") announced that the results from the tender offer (the "**Tender Offer**") to the holders of Cibus' outstanding senior unsecured floating rate notes 2020/2023 with ISIN SE0014453130 and outstanding amount of SEK 600 million (the "**Notes**") would be announced separately. The Tender Offer expired at 12:00 CEST on 26 August 2022. The Tender Offer has been accepted by holders of Notes representing a total nominal amount of SEK 518.75 million.

Cibus intends to complete the Tender Offer and the price for the Notes in the Tender Offer amounts to 101.85% of the nominal amount. Cibus will also pay accrued and unpaid interest on the Notes on the settlement date in accordance with the terms and conditions of the Notes. The settlement date for the Tender Offer is expected to occur on or around 2 September 2022.

Danske Bank and Swedbank acted as dealer managers for the Tender Offer. Roschier Advokatbyrå acted as legal advisor to the Company.

Dealer Managers:

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This press release contains information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact persons set out above, at 17:00 CEST on 29 August 2022.

Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to

acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns about 450 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop Sweden, S Group and Lidl.

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