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Press release

EYE World AB (publ): The Board resolves, subject to subsequent general meeting approval, on a directed set-off share issue to Fredrik Ullberg through company

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The Board of Directors of Eye World AB (publ) (“Eye World” or the “Company”) has today, subject to approval at a subsequent general meeting, resolved on a directed set-off share issue of 140,000 shares to Fredrik Ullberg through company at a subscription price of SEK 25 per share (the “Directed Issue”). Notice of the extraordinary general meeting will be published in a separate press release.

Fredrik Ullberg is already a significant shareholder in Eye World and is involved through Translink Corporate Finance as Eye World’s M&A advisor. Through the Directed Issue, Fredrik Ullberg demonstrates his confidence in Eye World and its future development. For Eye World, this solution strengthens liquidity with minimal dilution, and the subscription price has been set at a premium to the current share price.

The Directed Issue

The Board of Directors has today, subject to approval at a subsequent general meeting, resolved on a directed set-off share issue of 140,000 shares to Fredrik Ullberg through a company at a subscription price of SEK 25 per share, corresponding to a premium of just over 10 percent compared to the volume-weighted average price (VWAP) of the Company’s share on NGM Nordic SME during the period from August 21, 2025, to September 3, 2025. The reason for the Board’s resolution on the Directed Issue and the deviation from the shareholders’ preferential rights is that Fredrik Ullberg, through a company, holds a valid claim against the Company totaling SEK 3,500,000 and has expressed his wish to receive shares in the Company instead of repayment in cash. The Board has considered the alternative of repayment in cash but concluded that the Directed Issue is more advantageous for the Company and its shareholders, as it does not burden the Company’s cash position and instead strengthens its financial standing. The subscription price has been negotiated at arm’s length and is considered to be on market terms, particularly since it represents a premium compared with VWAP over the above-mentioned period.

Number of shares, share capital, and dilution

Through the Directed Issue, the number of shares in Eye World will increase by 140,000 to 35,296,116 shares, and the share capital will increase by SEK 28,000 to SEK 7,059,223.2, resulting in a dilution effect of approximately 0.4 percent.

For further information, contact

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About EYE World

Eye World AB (publ) (<https://eye.world>), founded in 2015, is one of Northern Europe's leading and fastest-growing providers of SaaS solutions in Cyber Security. We are your complete partner and One Stop Shop for digital security, offering a unique AppStore that brings together 13 powerful services under one roof. Our partners can easily select the solutions that fit their business model and seamlessly offer them to their end customers.

Eye World delivers innovative business solutions in IT security, privacy protection, and advanced AI-based data solutions. Our products are specifically designed for the B2B market, with a focus on demanding industries such as banking and finance, insurance, telecom, and hosting. We help companies across Europe protect their digital assets and stay ahead of cyber threats-today and in the future.

