

Wyld Networks: First day of trading with warrants of series TO3 has been set to October 8, 2021

As previously communicated, Wyld Networks AB ("Wyld Networks" or the "Company") has allocated one (1) warrant of series TO3 to the Company's existing shareholders for every seven (7) shares owned on the record date, September 8, 2021. First day of trading with warrants of series TO3 on Nasdaq First North Growth Market has been set to October 8, 2021.

Information and terms for the warrants of series TO3

In total 2,275,000 warrants of series TO3 have been issued, of which 1,093,956 warrants were issued to the lender Formue Nord Fokus A/S and 1,181,044 warrants were issued to the current shareholders of the Company as of September 8, 2021.

Each warrant of series TO3 entitles the owner to subscribe for one (1) new share in the Company for a price of 70 percent of the volume weighted average price of the Company's share on Nasdaq First North Premier Growth Market during the period commencing May 2, 2023, up until and including May 15, 2023. However not higher than SEK 15.75 and not less than the quota value of the Company's share.

The subscription period for the subscription of shares through exercising of warrants of series TO3 will run from May 17, 2023, up until and including May 31, 2023.

Upon full exercise of the warrants of series TO3 Wyld Networks will receive approximately SEK 35.8 million, based on a subscription price of SEK 15.75.

Upon full exercise of the warrants of series TO3 the dilution will amount to approximately 21.6 percent.

Advisers

Mangold Fondkommission is the financial adviser for the Company regarding the warrants of series TO3.

For further information, please contact:

Wyld Networks AB

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About Wyld Networks AB

Wyld Networks develop and sells innovative wireless technology solutions that enables affordable connectivity anywhere in the World, addressing the problems for businesses and people regarding the lack of global mobile network coverage. The solutions are mainly targeted to wireless connectivity for the Internet of Things (IoT) and people.

Wyld Networks Ltd was formed in Cambridge, UK in 2016 and is a wholly owned subsidiary of Wyld Networks AB.

The Wyld Networks share (WYLD) is traded on the Nasdaq First North Growth Market. Certified Adviser is Mangold Fondkommission AB (tel +46 8-5030 1550, email ca@mangold.se).

Read more on www.wyldnetworks.com