

Bulletin from the extraordinary general meeting of Eyeon Group AB (publ)

The extraordinary general meeting of Eyeon Group AB (publ), reg. no 559005–9415 (the "Company"), was held today, 4 March 2025, at 10.00 a.m. at Eversheds Sutherland Advokatbyrås premises on Sveavägen 20 in Stockholm. All resolutions were passed in accordance with previously announced proposals and with the required majority. The main resolutions adopted by the meeting are set out below.

Resolution to amend the articles of association

Due to, among other things, the Company has signed letters of intent regarding the acquisitions of a reseller of VPN and antivirus and a Swedish SaaS IT security company, which was disclosed via press releases on 6 January 2025 and 27 January 2025, respectively, and that the respective purchase price is intended to be paid with newly issued shares in the Company, the meeting resolved to amend the articles of association in accordance with the following.

Previous wording	New wording
§ 4. Share capital The share capital shall be not less than SEK 1,600,000 and not more than SEK 6,400,000.	§ 4. Share capital The share capital shall be not less than SEK 5,000,000 and not more than SEK 20,000,000.
§ 5. Number of shares The number of shares shall be not less than 8,000,000 and not more than 32,000,000.	§ 5. Number of shares The number of shares shall be not less than 25,000,000 and not more than 100,000,000.

Resolution to authorise the board of directors to issue shares, warrants and/or convertibles

The meeting resolved, in accordance with board of directors proposal, to authorise the board of directors to, with or without deviation from the shareholders' preferential rights, on one or more occasions during the period until the next annual general meeting, resolve to issue shares, warrants and/or convertibles against consideration in the form of cash payment and/or in-kind and/or with right of set-off to the extent permitted from time to time under the articles of association. Pursuant to Chapter 16 of the Swedish Companies Act, the board of directors may not, by virtue of this authorisation, resolve on issues to members of the board of directors of the Company, employees, etc. The issue price and other terms shall be in line with market conditions.

For further information, contact

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About EyeonGroup

Eyeon Group AB (publ) was founded in 2015 and is a SaaS provider that, through proprietary technology for collecting, analyzing and packaging data, develops and sells smart solutions that make life on the internet easier and safer for people, companies and organizations. The company provides business solutions within IT security, privacy protection services and AI-based data solutions. These are primarily aimed at the B2B market in Europe for industries such as e.g. banking, insurance, telecom and hosting.