

Dicot Pharma announces the final subscription date for units in the ongoing rights issue

Uppsala, Sweden, May 29, 2026. Thursday, June 4, 2026, is the final day for subscription in Dicot Pharma AB's ("Dicot Pharma" or "the Company") ongoing rights issue of units, consisting of shares and warrants of series TO 7, totaling approximately SEK 210 million ("the Offering"). Please note that certain banks and nominees have an earlier deadline for subscription. Holders of unit rights should therefore check with their bank or nominee to see if they are using an earlier deadline for subscription. The last day of trading in unit rights is June 1, 2026.

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The primary purpose of the Issue is to finance the planned phase 2b study of the drug candidate LIB-01, which is scheduled to begin in the second half of 2026. The subscription period runs through June 4, 2026. Anyone who was registered in the share register on the record date of May 19, 2026, has preferential rights to subscribe for units in the Issue based on the number of unit rights allocated. The last day of trading in unit rights, which grant preferential rights to subscribe for units, is June 1, 2026. It is also possible to express interest in subscribing without unit rights. Allocation of units subscribed for without preferential rights will be made in accordance with the allocation principles set forth in the EU Follow-on Prospectus published by Dicot Pharma on May 19, 2026 (the "Prospectus").

Please note that some banks and nominees will close the registration period for exercising unit rights before June 4, 2026, and may sell unit rights for which the investor has not responded. Therefore, please contact your bank or nominee well in advance to find out which deadlines apply.

Subscription procedure

The procedure for subscribing for units in the Rights Issue depends on whether you are a nominee-registered (most common) or a directly registered shareholder. If you are uncertain which category applies to you, please contact your bank.

You hold shares through a bank or other nominee (nominee-registered shareholder)

- Contact your nominee/bank for instructions and deadlines applicable and act in accordance with such instructions. The instructions are often available when logged into your nominee's online service.
- Applications to subscribe for units without unit rights shall be made in accordance with the procedures established by the respective nominee.

You hold shares in a VP account (directly registered shareholder)

- If you exercise all unit rights, use the pre-printed bank giro payment slip distributed by Euroclear Sweden and act in accordance with the instructions provided therein. If a different number of unit rights is to be exercised than those stated on the pre-printed payment slip, the special application form distributed together with the issue statement shall be used. The application form may also be ordered from Vator Securities.

The Prospectus

The Prospectus has been prepared in connection with the Rights Issue. The Prospectus, which contains complete terms and instructions, was approved and registered by the Finansinspektionen on May 19, 2026 and is available on the Company's website (www.dicotpharma.com).

Advisers

Corpura Fondkommission AB is acting as Sole Global Coordinator and Sole Bookrunner in connection with the Rights Issue. Advokatfirman Lindahl KB is acting as legal adviser to the Company.

Important information

The information in this press release does not constitute an offer to acquire, subscribe for or otherwise trade in shares, warrants or other securities in Dicot Pharma. No action has been taken and no action will be taken to permit a public offering in any jurisdiction other than Sweden. An invitation to relevant persons to subscribe for Units in Dicot Pharma will only be made through the prospectus published by the Company.

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Forward-looking statements

This press release contains certain forward-looking information that reflects the Company's current view of future events and financial and operational development. Words such as "intends", "assesses", "expects", "may", "plans", "believes", "estimates" and other expressions that indicate or predict future developments or trends, and that are not based on historical facts, constitute forward-looking information. Forward-looking information is, by its nature, associated with both known and unknown risks and uncertainties, as it depends on future events and circumstances. Forward-looking information does not constitute any guarantee of future results or development, and actual outcomes may differ materially from those expressed in forward-looking information.

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About Dicot Pharma AB

Dicot Pharma is developing the drug candidate LIB-01, which will be a potency agent to better treat erectile dysfunction and premature ejaculation. The ambition is to create a drug with significantly longer effect and far fewer side effects, compared to current available drugs. Today, over 500 million men suffer from these sexual dysfunctions and the market is valued at USD 8 billion. Dicot Pharma's business model involves evaluating industrial and financial partnerships during clinical development to bring LIB-01 to commercialization on the world market.

Dicot Pharma is listed on Nasdaq First North and has approximately 16,750 shareholders. FNCA Sweden AB is appointed Certified Adviser. For more information, please visit www.dicotpharma.com.

This is a translation from the Swedish original. In case of differences between versions, the Swedish version prevails.