

PRESS RELEASE

18 December 2019

## **Notice to attend extraordinary general meeting in Cibus Nordic Real Estate AB (publ)**

The shareholders in Cibus Nordic Real Estate AB (publ), reg. no 559135-0599, are hereby invited to an extraordinary general meeting on Thursday, 23 January 2020, at 09:30 a.m., at the offices of Cibus Nordic Real Estate AB (publ) at Kungsgatan 56, SE-111 22 Stockholm, Sweden.

### **Notification, etc.**

Shareholders who wish to attend the extraordinary general meeting must:

- Be recorded in the share register on Friday, 17 January 2020, and
- Give notice of their attendance to the company no later than on Friday, 17 January 2020.

Notice may be submitted in writing to Cibus Nordic Real Estate AB (publ), Att: Pia-Lena Olofsson, Kungsgatan 56, SE-111 22 Stockholm, Sweden, or by e-mail to [pia-lena.olofsson@cibusnordic.com](mailto:pia-lena.olofsson@cibusnordic.com). The notification shall state the name, personal identification number or company registration number, address, telephone number, number of shares and the number accompanying advisors, if any. In addition to the notification, shareholders attending by proxy or a representative should attach powers of attorneys, registration certificates and any other documents of authorisation to the company.

### **Nominee-registered shares**

Shareholders whose shares are nominee-registered must, in order to attend the meeting, temporarily re-register the shares in their own name at Euroclear Sweden AB. Such re-registration must be completed on Friday, 17 January 2020, which means that such re-registration should be requested at the nominee well before this date.

### **Proxies, etc.**

Shareholders represented by a proxy shall issue in writing and date a power of attorney for the proxy holder or, if the right to represent the shareholder's shares is divided between different persons, the proxy holders stating the number of shares represented by each proxy holder. The power of attorney is valid for a maximum of one year after being signed, or during the longer valid time stated in the power of attorney, thus for a maximum of five years. If the power of attorney is issued by a legal person, an authorised copy of the registration certificate or similar should be attached, proving the authority of the issuer of the power of attorney to sign on behalf of the legal person. The original power of attorney and a certificate of registration, if any, should in ample time before the meeting be sent to the company by post on the above address. A template power of attorney will be available at the company's website [www.cibusnordic.com](http://www.cibusnordic.com) and will be sent to the shareholders that so requests and state their postal address.

### **Number of shares and votes**

There are in total 31,100,000 shares in the company, representing 31,100,000 votes. The company does not own any own shares.

### **Shareholders' right to request information**

Upon request by any shareholder and where the board deems it possible without causing significant harm to the company, the board and the CEO shall, at the meeting, provide information in respect of any circumstances which may affect the assessment of a matter on the agenda and any circumstances which may affect the assessment of the company's or a subsidiary's financial position or the company's relationship to other group companies.

### **Use of personal data**

In connection with the notice of attendance, Cibus Nordic Real Estate AB (publ) will process the shareholders' personal data, which is requested above. The personal data gathered from the share register, notice of attendance at the extraordinary general meeting and information about proxies and advisors will be used for registration, preparation of the voting list for the extraordinary general meeting and, when applicable, the meeting minutes. The personal data will only be used for the extraordinary general meeting. For additional information regarding Cibus Nordic Real Estate AB (publ)'s processing of personal data and your rights, please see Cibus Nordic Real Estate AB (publ)'s website [www.cibusnordic.com](http://www.cibusnordic.com) under the heading "Shareholders' Personal Data" (which can be found under the section "Investors" under the heading "The Share").

### **Proposed agenda**

1. Opening of the meeting.
2. Election of a chairman of the meeting.
3. Preparation and approval of the voting register.
4. Approval of the proposed agenda.
5. Election of one or more persons to check and verify the minutes.
6. Determination of whether the meeting was duly convened.
7. Resolution to grant the board of directors the authority to issue new shares, including with deviation from the shareholders' pre-emption rights.
8. Resolution on distribution of dividends in case the board of directors exercises the authorisation to issue new shares.
9. Closing of the meeting.

### **Resolutions proposed by the board of directors**

Item 7 – Resolution to grant the board of directors the authority to issue new shares, including with deviation from the shareholders' pre-emption rights.

The board of directors proposes that the shareholders adopt a resolution at the general meeting granting the board of directors the authority, on one or more occasions, for the period until the next annual general meeting, to issue new shares, with or without pre-emption rights for the shareholders. The total number of shares that may be issued by virtue of the authorisation must be within the limits of the share capital according to the articles of association. The total number of shares that may be issued by virtue of the authorisation may not exceed 20 per cent of total number of outstanding shares in the company on the date of the extraordinary general meeting, i.e. no more than 6,220,000 shares may be issued.

Item 8 – Resolution on distribution of dividends in case the board of directors exercises the authorisation to issue new shares.

Should the board exercise the above mentioned authorisation to issue new shares at such time that the new shares are entered into the share register, at the latest, on the record date for dividends

expected to be paid 31 March 2020, which has been resolved upon by the annual general meeting, i.e. 24 March 2020, it is proposed that the general meeting resolve that a dividend be paid in such amount that the dividend still amounts to EUR 0.22 per share, for both existing shares and shares that may be issued by virtue of the authorisation. If the authorisation is not exercised in such time, no further dividend shall be paid.

Should the board choose to exercise the authorisation to issue new shares at such time that the new shares are entered into the share register, at the latest, on the record date for dividends expected to be paid 31 March 2020, which has been resolved upon by the annual general meeting, i.e. 24 March 2020, the board proposes that of unappropriated earnings of EUR 260,191,838 (which refers to unappropriated earnings after deduction of the dividend resolved upon at the annual general meeting), a dividend of EUR 0.22 per share shall be paid, corresponding to a further dividend in the total amount of EUR 1,368,400 if the authorisation is exercised in full. The proposed record date for payment of the dividend is 24 March 2020. Expected date of payment is 31 March 2020.

### **Other information**

#### **Majority rules**

The resolution proposed by the board of directors in item 7 on the agenda will only be validly adopted if shareholders holding no less than two thirds (2/3) of both the votes cast and the shares represented at the meeting vote in favour of the resolution.

#### **Further information**

Complete proposal regarding item 7 on the agenda, concerning authority for the board of directors to issue new shares will be made available at the company's office and on the company's website, [www.cibusnordic.com](http://www.cibusnordic.com), and be sent, free of charge, to the shareholders that so requests and state their postal address.

For further information, please contact:

Sverker Källgården, CEO, Cibus Nordic Real Estate (+46 761 444 888)

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Stockholm, December 2019

Cibus Nordic Real Estate AB (publ)

The board of directors

*Cibus is a real estate company listed on Nasdaq First North Premier in Stockholm. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns approximately 140 properties in Finland. The main tenants are Kesko, Tokmanni and S-Group. FNCA Sweden AB, +46 (0) 8-528 00 399 [info@fnca.se](mailto:info@fnca.se), is appointed Certified Adviser.*