



2025-04-24

Press release

EYEON GROUP AB (publ): Conditions for the agreed acquisition of Safestate AB are now fulfilled

EYEON GROUP AB (publ): Conditions for the agreed acquisition of Safestate AB are now fulfilled

On March 11, 2025, it was announced that Eyeon Group AB had entered into an agreement for the conditional acquisition of all shares in Safestate AB. A key requirement was the mandatory FDI notification to be reviewed by the Inspectorate of Strategic Products. Today, the authority has confirmed that it has no objections to the transaction being carried out. As a result, all conditions stipulated in the agreement have now been fulfilled, and the process to complete and take possession of the acquisition will proceed.

The purchase price amounts to SEK 101,189,950 and will be paid with newly issued shares in Eyeon Group (the "Consideration Shares"), which will be issued through a non-cash issue where the Sellers contribute their shares in Safestate. The subscription price for each Consideration Share is SEK 15, and the total number of Consideration Shares will amount to a maximum of 6,745,996 shares. The new issue of Consideration Shares will be resolved by the Company's Board of Directors, based on the authorization granted at the Extraordinary General Meeting held on March 4, 2025.

For further information, contact

Fredrik Björklund, CEO, Eyeon Group AB (publ.)

Phone: +4670-892 35 92

E-mail: fredrik.bjorklund@eyeonid.com

About EyeonGroup

Eyeon Group AB (publ), founded in 2015, is one of Northern Europe's leading and fastest-growing providers of SaaS solutions in Cyber Security. We are your complete partner and One Stop Shop for digital security, offering a unique AppStore that brings together 11 powerful services under one roof. Our partners can seamlessly select the solutions that fit their business model and easily offer them to their end customers.

Eyeon Group delivers innovative business solutions in IT security, privacy protection, and advanced AI-powered data solutions. Our products are specifically designed for the B2B market, with a focus on demanding industries such as banking and finance, insurance, telecom, and hosting. We help businesses across Europe protect their digital assets and stay ahead of cyber threats—today and in the future.