



PRESS RELEASE

20 January 2022

Notice to attend the extraordinary general meeting in Cibus Nordic Real Estate AB (publ)

The shareholders in Cibus Nordic Real Estate AB (publ) ("Cibus" or the "Company"), reg. no 559135-0599, are hereby invited to an extraordinary general meeting on Thursday, 17 February 2022, at 09:00 a.m., at City Conference Center, at the premises of Norra Latin at Drottninggatan 71B, 111 23 Stockholm, Sweden.

The board of directors has decided, pursuant to Chapter 7, section 4a of the Swedish Companies Act and the Company's articles of association, that shareholders shall have the right to exercise their voting rights by postal voting prior to the general meeting. Consequently, shareholders may choose to exercise their voting rights at the general meeting by attending in person, through a proxy or by postal voting.

Notification, etc.

Shareholders who wish to participate in the general meeting must:

- Be recorded in the share register, at the latest, on Wednesday, 9 February 2022, and
- Give notice of their attendance to the Company no later than on Friday, 11 February 2022.

Notice of attendance for participating in person or through a proxy

Notice may be submitted in writing to Cibus Nordic Real Estate AB (publ), Att: Pia-Lena Olofsson, Kungsgatan 56, SE-111 22 Stockholm, Sweden, or by e-mail to pia-lena.olofsson@cibusnordic.com. The notification shall state the name, personal identification number or company registration number, address, telephone number, number of shares and information regarding accompanying advisors, if any. In addition to the notification, shareholders attending by proxy or a representative should attach powers of attorneys, registration certificates and any other documents of authorisation.

Postal voting

Shareholders who wish to exercise their voting rights by postal voting shall use the postal voting form and follow the instructions as set out therein. The postal voting form is available on the Company's website, www.cibusnordic.com. The postal vote must be received by the Company no later than on Friday, 11 February 2022. The postal voting form shall be sent either by e-mail to pia-lena.olofsson@cibusnordic.com, or by mail to Cibus Nordic Real Estate AB (publ), Att: Pia-Lena Olofsson, Kungsgatan 56, SE-111 22 Stockholm.

Shareholders who wish to withdraw a submitted postal vote and instead exercise their voting rights by participating in the general meeting in person or through a proxy must give notice thereof to the Company on the above address prior to the opening of the general meeting.

Nominee-registered shares

Shareholders whose shares are nominee-registered must, in order to attend the meeting, temporarily re-register the shares in their own name at Euroclear Sweden AB. Such re-registration must be completed on Friday, 11 February 2022, which means that such re-registration should be requested at the nominee well before Friday, 11 February 2022.

Proxies, etc.

Shareholders represented by a proxy shall issue in writing and date a power of attorney for the proxy holder or, if the right to represent the shareholder's shares is divided between different persons, the proxy holders stating the number of shares represented by each proxy holder. The power of attorney is valid for a maximum of one year after being signed, or during the longer valid time stated in the power of attorney, thus for a maximum of five years. If the power of attorney is issued by a legal person, an authorised copy of the registration certificate or similar should be attached, proving the authority of the issuer of the power of attorney to sign on behalf of the legal person. Shareholders represented by a proxy shall submit a copy of the power of attorney and a certificate of registration, if any, in ample time before the meeting to the Company at the above address. A template power of attorney is available at the Company's website www.cibusnordic.com and will be sent to the shareholders that so requests and state their postal address.

Number of shares and votes

There are in total 44,000,000 shares in the Company, representing 44,000,000 votes. The Company does not own any own shares.

Shareholders' right to request information

Upon request by any shareholder and where the board deems it possible without causing significant harm to the Company, the board and the CEO shall, at the meeting, provide information in respect of any circumstances which may affect the assessment of a matter on the agenda.

Use of personal data

In connection with the notice of attendance, the Company will process the shareholders' personal data, which is requested above. The personal data gathered from the share register, notice of attendance at the extraordinary general meeting and information about proxies and advisors will be used for registration, preparation of the voting list for the general meeting and, when applicable, the meeting minutes. The personal data will only be used for the general meeting. For additional information regarding the Company's processing of personal data and your rights, please see Company's website, www.cibusnordic.com under the heading "Shareholders' Personal Data" (which can be found under the section "Investors" under the heading "The Share").

Proposed agenda

1. Opening of the meeting.
2. Election of a chairman of the meeting.
3. Preparation and approval of the voting register.
4. Approval of the proposed agenda.
5. Election of one or two persons to verify the minutes.
6. Determination of whether the meeting was duly convened.
7. Resolution to grant the board of directors the authority to issue new shares, including with deviation from the shareholders' pre-emption rights.
8. Closing of the meeting.

Item 2 – Election of a chairman of the meeting

The board of directors proposes to elect Pontus Enquist, Attorney, as chairman of the general meeting.

Item 7 – Resolution to grant the board of directors the authority to issue new shares, including with deviation from the shareholders' pre-emption rights

The board of directors proposes that the general meeting resolves to authorise the board of directors to, on one or more occasions, for the period until the next annual general meeting, issue new shares, with or without pre-emption rights for the shareholders. The proposal further denotes that subscription for the issued instrument can be paid for in cash, by way of set-off or in kind, or on other terms and conditions. The total number of shares that may be issued by virtue of the authorisation must be within the limits of the share capital according to the articles of association. The total number of shares that may be issued by virtue of the authorisation may not exceed 10 per cent of the total number of outstanding shares in the Company on the date of the extraordinary general meeting, i.e. not more than 4,400,000 shares may be issued.

The purpose of the authorisation and any deviation from the shareholders' pre-emption rights is to enable the Company to, in whole or in part, finance any future acquisitions by issuing new shares as payment in connection with agreements on acquisition alternatively to raise capital for such acquisitions.

Should the board of directors exercise the authorisation pursuant to this item to issue new shares in such time that the newly issued shares are entered into the share register, at the latest, on the record date for dividends of the next partial payment as resolved by the annual general meeting on April 15, 2021, the Company's total dividend amount shall increase in total by an amount of not more than EUR 704,000 distributed over the remaining two payments of dividends (provided that the authorisation is exercised in full) so that the dividend amount per share at each record date remains unchanged. It is noted that the amount is within the limit of the maximum dividend amount resolved by the annual general meeting.

Other information

Majority rules

The resolution proposed by the board of directors in item 7 on the agenda will only be validly adopted if shareholders holding no less than two thirds (2/3) of both the votes cast and the shares represented at the meeting vote in favour of the resolution.

Further information

The proposal regarding item 7 on the agenda, concerning the authorisation for the board of directors to issue new shares, will be sent free of charge to the shareholders that so requests and state their postal address.

For further information, please contact:

Sverker Källgården, CEO, Cibus Nordic Real Estate AB (publ), tel: +46 761 444 888

Stockholm, January 2022

Cibus Nordic Real Estate AB (publ)

The board of directors

Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 400 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop, Lidl and S Group.