

Press release 2024-10-02

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Unibap publishes the outcome in the exercise of warrants of series 2023/2024 (TO 3)

Unibap AB (publ) ("Unibap" or the "Company") announces the outcome in the exercise of warrants of series 2023/2024 ("TO 3"), which were issued in connection with the Company's rights issue of units during the autumn of 2023. A total of 8,720,668 warrants of series TO 3 were exercised to subscribe for 8,720,668 newly issued shares, corresponding to approximately 99.1 percent of the number of outstanding warrants of series TO 3. Through the exercise of the warrants of series TO 3, the Company will receive approximately SEK 17.2 million before issue costs.

The exercise period for warrants of series TO 3 ended on 1 October 2024. The subscription price per share upon exercise of warrants of series TO 3 was set at SEK 1.97 per share. A total of 8,720,668 warrants of series TO 3 were exercised for the subscription of 8,720,668 shares, meaning that approximately 99.1 percent of the outstanding warrants of series TO 3 were exercised for the subscription of shares.

Exercised warrants have been replaced with interim shares pending registration with the Swedish Companies Registration Office. The conversion of interim shares to shares is expected to take place within approximately three (3) weeks.

As a result of the exercised warrants of the series TO 3, the number of shares in Unibap increases by 8,720,668 shares to a total of 62,304,860 shares. The share capital increases by SEK 1,179,242.002764 to SEK 8,425,100.908362. For existing shareholders who did not exercise any warrants of series TO 3, the dilution amounts to approximately 14.0 percent of the number of shares and votes in the Company.

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Uppsala 2024-10-02

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The information was submitted for publication, through the agency of the contact person set out above, at 2024-10-02 8:30 CEST.



UNIBAP

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Unibap

is a high-tech company that offers advanced solutions for Edge Computing and Cloud Computing in space. Our SpaceCloud offering consists of hardware, software and services that transform the space industry by establishing a new standard for AI and cloud solutions in satellites. The company's quality management system is certified according to SS-EN ISO 9001:2015. The company is listed on Nasdaq First North Growth Market.

For more information, please visit the Company's website unibap.com.

FNCA Sweden AB is the Company's Certified Adviser.

Important information

The information in this press release does not contain or constitute an offer to acquire, subscribe for or otherwise trade in shares, warrants or other securities in Unibap. The invitation to the persons concerned to subscribe for units consisting of shares and warrants in Unibap has only been made through the prospectus published by Unibap on 5 October 2023.