

Last day of trading in unit rights in MTI Investment

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Today, 12 December 2023, is the last day of trading in the unit rights that were issued in conjunction with MTI Investments ("MTI Investment" or the "Company") rights issue of units, which the board of directors resolved on 15 November 2023 under authorization from the annual general meeting held on 9 June 2023 (the "Rights Issue"). Unit rights that are not sold or exercised for subscription will expire worthless.

The Rights Issue in summary:

- **Subscription period:** 29 November 2023 – 15 December 2023.
- **Trading in unit rights:** 29 November 2023 – 12 December 2023.
- **Preferential right:** For every one (1) share held on the record date of 27 November 2023, one (1) unit right was received, and three (3) unit rights entitle to subscription of one (1) unit.
- **Unit:** One (1) unit contains five (5) newly issued shares and three (3) warrants of series TO2.
- **Subscription price:** SEK 7.5 per unit, corresponding to SEK 1.5 per share. The warrants are received free of charge.
- **Issue proceeds:** In the event of full subscription in the Rights Issue, the Company will receive approximately SEK 16.4 million before issue costs. Upon full exercise of all warrants of series TO2, within the framework of the issued units, the Company may receive an additional approximately SEK 19.7 million, before issue costs.
- **Underwriting and subscription commitments:** The Rights Issue is underwritten to approximately 23.6 percent through subscription and underwriting commitments.

Advisors

Mangold Fondkommission AB is financial advisor and Qap Legal Advisors AB is legal advisor to MTI Investment in connection with the Rights Issue.

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About MTI Investment

MTI Investment SE is a Nordic investment and venture-building company, founded in 2014 by a team with extensive experience in emerging markets to invest in East African small and medium-sized enterprises ("SMEs") with high value-adding potential. The Company is active in the expansive East African market, and by being a long-term and active owner, MTI Investment helps its portfolio companies grow faster and become more profitable. The Company invests primarily in innovative and scalable companies that have the potential for a significant positive impact on society.

The MTI Investment shares (MTI) are traded on the Nasdaq First North Growth Market.

Certified Adviser to MTI Investment is Mangold Fondkommission AB.

Read more on: www.mti-investment.com

Press release

12 December 2023

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The information in this press release neither contains nor constitutes an offer to acquire, subscribe for or otherwise trade shares, warrants or other securities in MTI Investment. No action has been taken and no action will be taken to allow an offer to the public in any jurisdiction other than Sweden. Invitation to subscribe for units in MTI Investment will only take place through the prospectus which was published by the Company on 27 November 2023 (the "Prospectus") and is available on MTI Investment's website, www.mti-investment.com. The Swedish Financial Supervisory Authority's approval of the Prospectus shall not be construed as an approval of the Company's shares, warrants or other securities. However, this press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 ("Prospectus Regulation"), and this press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in shares, warrants or other securities in MTI Investment. The information in this press release is only intended to describe the background to the Rights Issue and does not claim to be complete or exhaustive. No assurance shall be given with respect to the accuracy or completeness of the information in this press release. Any investment decision should, in order for an investor to fully understand the potential risks and benefits associated with the decision to participate in the Rights Issue, be based solely on the information in the Prospectus. Therefore, an investor is recommended to read the entire Prospectus. This press release constitutes marketing in accordance with Article 2(k) of the Prospectus Regulation.

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