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Press Release

EYE World AB (publ): Presents Growth Vision for 2026 and announces new advisor for capital raising

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EYE World's Chairman of the Board, Mattias Kaneteg, will participate in an interview with Mergermarket (info.mergermarket.com). In connection with this, the Board has resolved to communicate its growth vision for 2026 and to introduce Houlihan Lokey as the Company's new advisor. Eye World has previously communicated its growth vision for 2025 and now follows up with new targets for 2026, as the Company continues its international expansion, scalable partnerships within the SaaS model, and expansion of its reseller network. As part of achieving this vision, Eye World is proud to announce Houlihan Lokey as its strategic advisor for capital raising.

For 2026, the Board's clear ambition is for Eye World to continue the growth journey initiated in 2024–2025, with the following vision:

- SEK 200 million in ARR (Annual Recurring Revenue)
- 50% EBITDA margin
- An acquisition pace of one acquisition per quarter

The Company's M&A partners are, as previously, Translink Corporate Finance for acquisitions, and now also Houlihan Lokey as long-term advisors for capital raising and potential future exit.

For further information, contact

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About EYE World

Eyeon Group AB (publ) (<https://eye.world>), founded in 2015, is one of Northern Europe's leading and fastest-growing providers of SaaS solutions in Cyber Security. We are your complete partner and One Stop Shop for digital security, offering a unique AppStore that brings together 13 powerful services under one roof. Our partners can easily select the solutions that fit their business model and seamlessly offer them to their end customers.

Eye World delivers innovative business solutions in IT security, privacy protection, and advanced AI-based data solutions. Our products are specifically designed for the B2B market, with a focus on demanding industries such as banking and finance, insurance, telecom, and hosting. We help companies across Europe protect their digital assets and stay ahead of cyber threats-today and in the future.

