

Press release, Stockholm, 4 December 2023

Caybon Holding AB (publ) postpones interest payment on its bonds and initiates a written procedure

Caybon Holding AB (publ) (the "**Company**") hereby announces that due to the current financial situation in the Company, it will not be able to pay interest falling due on 3 December 2023 under its initial SEK 600,000,000 (whereby SEK 25,000,000 is being held by the Company) senior secured floating rate bonds with ISIN SE0017084478 and within a framework amount of SEK 1,000,000,000 (the "**Bonds**").

The Company further announces that it has instructed the agent for the Bonds to initiate a written procedure to request the bondholders to vote in favour of amending the terms and conditions of the Bonds to postpone the interest payment falling due on 3 December 2023 to the next succeeding interest payment date on 3 March 2024 (the "**Written Procedure**").

The Company has through voting and standstill undertakings received support for the proposal from bondholders representing more than 60 per cent. of the adjusted nominal amount of the Bonds.

The agent will send the notice to initiate the Written Procedure to the bondholders by letter on 6 December 2023. The Written Procedure will commence on 12 December 2023 and end on 4 January 2024. To be eligible to participate in the Written Procedure a person must fulfil the formal criteria for being a bondholder on 12 December 2023. This means that the person must be registered on a securities account with Euroclear Sweden AB as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Bonds.

ABG Sundal Collier has been retained as financial advisor and Roschier Advokatbyrå has been retained as legal advisor in connection with the Written Procedure.

The notice to the Written Procedure is available on the Company's website (<https://caybon.com/>) and on Stamdata (www.stamdata.com).

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Information:

This information is information that Caybon Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08:00 CET on 4 December 2023.