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Press release | 2024-02-12

## **Annehem Fastigheter publishes prospectus relating to the rights issue**

On 5 February 2024, Annehem Fastigheter AB (publ) ("Annehem" or the "Company") announced that the Board of Directors, by virtue of the authorization granted by the extraordinary general meeting held on 17 January 2024, had resolved on a rights issue of new Class A and B shares of approximately SEK 300 million before deduction of issue costs, which to about 56.8 per cent is covered by subscription undertakings and guarantee commitments (the "Rights Issue").

The prospectus relating to the Rights Issue has today, 12 February 2024, been approved and registered by the Swedish Financial Supervisory Authority and is available on Annehem's website, [www.annehem.se](http://www.annehem.se), and will be made available on the Swedish Financial Supervisory Authority's website, [www.fi.se](http://www.fi.se).

### **Advisors**

Handelsbanken Capital Markets is acting as financial advisor to Annehem. Advokatfirman Vinge is acting as legal advisor to Annehem.

### **For further information, please contact:**

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### **This is Annehem**

Annehem Fastigheter is a growth-driven property company specializing in commercial, community service and residential properties in the Nordic growth regions of Stockholm, Skåne, Gothenburg and Helsinki. The property portfolio in Annehem Fastigheter consists of 26 investment properties with a value of SEK 4,412.7 million and a lettable area of 202 thousand sqm as of 31 December 2023. The Company's Class B share is listed on Nasdaq Stockholm since December 2020 with the ticker ANNE B and have a Nasdaq Green Designation since May 2022.

### **IMPORTANT INFORMATION**

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This press release is not a prospectus according to the definition in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory



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authority in any jurisdiction. A prospectus has been prepared by the Company, reviewed and approved by the Swedish Financial Supervisory Authority and published on the Company's website.

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### **Forward-looking statements**

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "implies", "should", "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly



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announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq Stockholm Rulebook.

Potential investors should not put undue trust in the forward-looking statements herein, and potential investors are strongly recommended to read the sections in the prospectus that include a more detailed description of the factors that can affect the Company's business and its associated market.