

Host Property Consolidated

Q3 2023





Profit and Loss Host Property AB consolidated Q3 2023
(SEK 1.000)

Group
2023 - Q3 **2022 - Q3**

OPERATING INCOME

Rent income	62,894	43,340
Total operating income	62,894	43,340

OPERATING COSTS

Other operating expenses	19,629	11,756
Total operating costs	19,629	11,756

Operating profit (EBITDA) **43,265** **31,584**

Depreciation and write-down of fixed assets 8,260 8,117

Operating profit (EBIT) **35,006** **23,467**

Financial income and expenses

Other interest income	2,321	2,884
Other financial income	876	17
Income from investment in subsidiaries and joint ventures	0	0
Other interest expenses	31,989	17,521
Other financial expenses	18,570	15,573
Net financial result	-47,362	-30,194

Extraordinary expenses 0

Ordinary profit before tax expense **-12,356** **-6,727**

Taxes 1,273 823

Ordinary result **-11,083** **-5,902**

Profit for the year **-11,083** **-5,902**

**Balance sheet***Assets***2023 - Q3** **Group**
2022**FIXED ASSETS**

INTANGIBLE FIXED ASSETS**Total intangible fixed assets** **0** **0**

TANGIBLE FIXED ASSETS

Buildings and land	533,818	519,840
Machinery and equipment	23,628	17,664
Projects	38,022	66,939
Total tangible fixed assets	595,468	604,444

FINANCIAL FIXED ASSETS**Total fixed assets** **595,468** **604,444**

CURRENT ASSETS

RECEIVABLES

Accounts receivables	2,798	7,237
Accounts receivables Group companies	84,435	70,883
Other short-term receivables	10,358	5,529
Prepaid costs	3,289	5,320
Total receivables	100,880	88,969

CASH AND BANK DEPOSITS

Cash and bank deposits	16,831	19,025
Total cash and bank deposits	16,831	19,025

Total current assets **117,711** **107,994**

TOTAL ASSETS **713,179** **712,438**

**Balance sheet***Equity and liabilities*

	2023 - Q3	Group 2022
EQUITY		
PAID-IN CAPITAL		
Share capital	500	500
Total paid-in capital	500	500
RETAINED EARNINGS		
Other equity	240,900	256,792
Total retained earnings	240,900	256,792
Total equity	241,400	257,292
LIABILITIES		
PROVISIONS		
Deferred tax liabilities	88,173	85,721
Total provisions	88,173	85,721
OTHER LONG-TERM LIABILITIES		
Liabilities to financial institutions	361,140	344,680
Other long-term liabilities	326	346
Total other long-term liabilities	361,467	345,026
CURRENT LIABILITIES		
Accounts payable	3,257	6,334
Public duties payable	4,052	3,251
Other short-term liabilities	14,829	14,815
Total current liabilities	22,139	24,399
Total liabilities	471,779	455,146
TOTAL EQUITY AND LIABILITIES	713,179	712,438

**Cash Flow Statement****Group
2023 - Q3****Cash flow from operational activities**

Net income before tax	-12,356
Depreciation	8,260
Add back noncash financial expenses	18,573
Change Accounts receivables	4,439
Change in accounts payable	-3,076
Change in group balances	-13,552
Change in other time-limited items	-4,480
Net cash flow from operational activities	-2,194

Cash flows from investing activities

Net cash flow from investing activities	0
--	----------

Cash flows from financing activities

Net cash flow from financing activities	0
--	----------

Net change in cash and cash equivalents	-2,194
--	---------------

Cash and cash equivalents 01.01	19,025
--	---------------

Net cash and cash equivalents	-2,194
-------------------------------	--------

Cash and cash equivalents 30.09	16,831
--	---------------