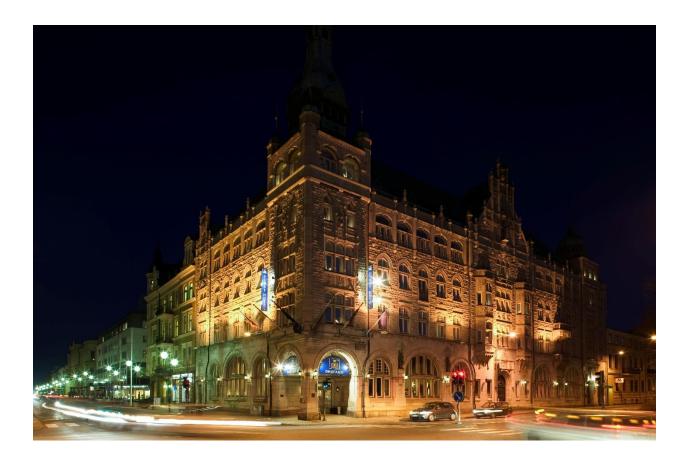
Host Property Consolidated

Q3 2023





Profit and Loss Host Property AB consolidated Q3 2023		Group
(SEK 1.000)	2023 - Q3	2022 - Q3
OPERATING INCOME		
Rent income	62,894	43,340
Total operating income	62,894	43,340
OPERATING COSTS		
Other operating expenses	19,629	11,756
Total operating costs	19,629	11,756
Operating profit (EBITDA)	43,265	31,584
Depreciation and write-down of fixed assets	8,260	8,117
Operating profit (EBIT)	35,006	23,467
inancial income and expenses Other interest income	2,321	2,884
Other financial income	876	17
Income from investment in subsidiaries and joint ventures	0	C
Other interest expenses	31,989	17,521
Other financial expenses	18,570	15,573
Net financial result	-47,362	-30,194
Extraordinary expenses	0	
Ordinary profit before tax expense	-12,356	-6,727
Taxes	1,273	823
Ordinary result	-11,083	-5,902



Balance sheet		
Assets		Group
	2023 - Q3	2022
FIXED ASSETS		
INTANGIBLE FIXED ASSETS		
Total intangible fixed assets	0	0
TANGIBLE FIXED ASSETS		
Buildings and land	533,818	519,840
Machinery and equipment	23,628	17,664
Projects	38,022	66,939
Total tangible fixed assets	595,468	604,444
FINANCIAL FIXED ASSETS		
Total fixed assets	595,468	604,444
CURRENT ASSETS		
RECEIVABLES		
Accounts receivables	2,798	7,237
Accounts receivables Group companies	84,435	70,883
Other short-term receivables	10,358	5,529
Prepaid costs	3,289	5,320
Total receivables	100,880	88,969
CASH AND BANK DEPOSITS		
Cash and bank deposits	16,831	19,025
Total cash and bank deposits	16,831	19,025
Total current assets	117,711	107,994
TOTAL ASSETS	713,179	712,438
	/ 13,1/ 3	/ 12,730



Balance sheet		
Equity and liabilities		Group
	2023 - Q3	2022
EQUITY		
PAID-IN CAPITAL		
Share capital	500	500
Total paid-in capital	500	500
RETAINED EARNINGS		
Other equity	240,900	256,792
Total retained earnings	240,900	256,792
Total equity	241,400	257,292
LIABILITIES		
PROVISIONS		
Deferred tax liabilities	88,173	85,721
Total provisions	88,173	85,721
OTHER LONG-TERM LIABILITIES		
Liabilities to financial institutions	361,140	344,680
Other long-term liabilities	326	346
Total other long-term liabilities	361,467	345,026
CURRENT LIABILITIES		
Accounts payable	3,257	6,334
Public duties payable	4,052	3,251
Other short-term liabilities	14,829	14,815
Total current liabilities	22,139	24,399
Total liabilities	471,779	455,146
TOTAL EQUITY AND LIABILITIES	713,179	712,438



Cash Flow Statement	Group 2023 - Q3
Cash flow from operational activities	
Net income before tax	-12,356
Depreciation	8,260
Add back noncash financial expenses	18,573
Change Accounts receivables	4,439
Change in accounts payable	-3,076
Change in group balances	-13,552
Change in other time-limited items	-4,480
Net cash flow from operational activities	-2,194
Cash flows from investing activities	
Net cash flow from investing activities	0
Cash flows from financing activities	
Net cash flow from financing activities	0
Net change in cash and cash equivalents	-2,194
Cash and each equivalents 01.01	10.035
Cash and cash equivalents 01.01	19,025
Net cash and cash equivalents	-2,194
Cash and cash equivalents 30.09	16,831