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PRESS RELEASE

14 June 2021

Cibus Nordic Real Estate AB (publ) publishes prospectus for a newly established MTN program and announces its intention to issue hybrid bonds

Cibus Nordic Real Estate AB (publ) ("Cibus" or "the Company") has established a Medium Term Note programme with a framework amount of SEK 5 billion or an equivalent amount in EUR, NOK or DKK ("the MTN programme"). The MTN programme enables issuance of senior unsecured bonds with a tenor of minimum one year and hybrid bonds. The base prospectus for the MTN programme has been approved by the Swedish Financial Supervisory Authority (Finansinspektionen) and is available at Cibus' web page (www.cibusnordic.com) and at the Swedish Financial Supervisory Authority's web page (www.fi.se).

Cibus has also mandated Danske Bank A/S, Danmark, Sverige Filial ("**Danske Bank**") and Nordea Bank Abp ("**Nordea**") as joint bookrunners to arrange a series of fixed income investor meetings starting 15 June. The purpose is to explore the possibility to issue EUR-denominated perpetual hybrid bonds with a first call date after 5.25 years and with an expected volume of EUR 30m under the MTN programme. A capital markets transaction will follow subject to market conditions.

Danske Bank and Nordea are arrangers of the MTN programme and will together with Swedbank AB (publ) and Pareto Securities AB act as dealers under the MTN programme. Roschier has acted as legal advisor to Cibus in connection with the establishment of the MTN programme.

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This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact person set out above, at 09:30 CEST on 14 June 2021.

Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns over 300 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop, ICA and S Group.

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