



2025-02-06

Press release

EYE World AB (publ): EY Due Diligence Successfully Completed. Ready for Capital Raise and Next Phase of Growth

EYE World AB (publ): EY Due Diligence Successfully Completed. Ready for Capital Raise and Next Phase of Growth

EYE World AB (publ) announces that Ernst & Young (EY) has successfully completed extensive financial and commercial due diligence of the Company. The comprehensive review was conducted to support Houlihan Lokey's upcoming capital raising initiative, which will fuel EYE World's continued M&A-driven expansion.

EY completed its due diligence review, providing independent analysis of key operational and financial areas. This work provided additional comfort regarding our business model and the assumptions underpinning our growth plan

With this milestone completed, Houlihan Lokey is now positioned to approach the market to secure capital that will fund our ambitious acquisition pipeline. The Company continues to pursue strategic M&A opportunities across Europe to expand its distribution network and strengthen its position as a leading full-stack cybersecurity platform for SMEs and consumers.

For further information, contact

Investor relations Eye World AB (publ.)

Phone: +467-35 45 53

Email: ir@eye.world

About EYE World

Eye World AB (publ) is a European cybersecurity platform company focused on protecting small and mid-sized businesses and consumers at scale. Through a growing portfolio of cybersecurity solutions, insurance services and strategic partnerships, Eye World provides high-volume, low-touch cyber protection delivered via leading resellers, telecom and hosting partners across Europe. With an active M&A strategy and a rapidly expanding partner ecosystem, Eye World is building a highly scalable European cybersecurity platform designed to serve hundreds of thousands of businesses and millions of consumers.