

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO U.S. PERSONS OR IN OR INTO ANY OTHER JURISDICTION WHERE THE DISTRIBUTION OF THIS PRESS RELEASE WOULD BE UNLAWFUL.

PRESS RELEASE

23 January 2024

Autocirc Group AB (publ) publishes approved bond prospectus in anticipation of listing of its subsequent bonds on Nasdaq Stockholm

On 29 November 2023, Autocirc Group AB (publ) (the “Company”) issued senior secured floating rate bonds in an amount of SEK 200 million under the Company’s existing senior secured bond framework 2022/2025 with a total framework amount of SEK 1,500,000,000 (ISIN: SE0017885916) (the “Subsequent Bonds”).

For the purpose of the listing of the Subsequent Bonds, the Company has prepared a prospectus that has today been approved by the Swedish Financial Supervisory Authority (Sw: *Finansinspektionen*).

The prospectus is available on the Company’s corporate website: <https://autocirc.com/investor/>

Admission to trading of the Subsequent Bonds on Nasdaq Stockholm is expected to take place on or about 25 January 2024.

###

For further information, please contact:

Gunilla Andersson, CFO, Autocirc Group

Tel: +46 (0)722 18473

E-mail: gunilla.andersson@autocirc.com

The logo for Autocirc, featuring the word "autocirc" in a bold, lowercase, red sans-serif font.