Press release
2026-11-27

SeaTwirl has received letters of intent of approximately SEK 1.3 million from existing shareholders in the ongoing rights issue

SeaTwirl AB ("SeaTwirl" or the "Company") has received letters of intent from certain major shareholders of approximately SEK 1.3 million in the ongoing rights issue of shares (the "Rights Issue"). The letters of intent correspond to approximately 4.7 percent of the Rights Issue. Subscription undertakings of approximately SEK 9.1 million, corresponding to approximately 32.6 percent of the Rights Issue, have previously been provided by the CEO, a majority of the members of the Board of Directors, including the Chairman of the Board, members of the Company's management and the Company's largest shareholder, Knut Claessons och Caroline von Otter-Claessons stiftelse. The Rights Issue is covered to 100 percent.

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SeaTwirl has received letters of intent from certain major existing shareholders totalling approximately SEK 1.3 million, corresponding to approximately 4.7 percent of the Rights Issue. The letters of intent are not binding but mean that the shareholders have announced their intention to subscribe for shares in the Rights Issue with or without the support of subscription rights. No compensation is paid for the letters of intent.

SeaTwirl has previously announced that the Company has received subscription undertakings from the CEO, a majority of the members of the Board of Directors, including the Chairman of the Board, members of the Company's management and the Company's largest shareholder, Knut Claessons och Caroline von Otter-Claessons stiftelse, totalling approximately SEK 9.1 million, corresponding to approximately 32.6 percent of the Rights Issue, and that Vator Securities has provided guarantee commitments of approximately SEK 18.9 million, corresponding to approximately 67.4 percent of the Rights Issue. The Rights Issue is thus covered to a total of 100 percent by subscription undertakings and guarantee commitments.

Advisers

Corpura Fondkommission AB, **www.corpura.se**, is acting as Sole Coordinator and Bookrunner in connection with the Rights Issue. MAQS Advokatbyrå AB (Keelion Law

Advokatbyrå AB as of 1 January 2027) is acting as legal adviser to the Company in connection with the Rights Issue.

For more information

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