



Synexo Group re-listed following reverse acquisition – observation status lifted; Memorandum published

Synexo Group AB (publ) announces that NGM has approved the Company's re-listing following the acquisition of the previously listed entity formerly known as AB Sperrung. The re-listing process has now been completed.

As a result, Synexo Group AB will be removed from the observation list on NGM.

An information memorandum prepared in connection with the re-listing is attached to this press release and is available on the Company's website.

This information is information that Synexo Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out below, at 2026-02-12 14:15 CET.

For further information, please contact:

Sindre Sørli, CEO / Sindre@synexogroup.com / +47 970 14 908

Haavard Traa, CFO / Haavard@synexogroup.com / +47 959 49 356

Website: <https://Synexo.group>

About us

Synexo Group AB (publ) is a Nordic technology group listed on Nordic SME in Sweden.

The company is building a platform for long-term growth within backup, recovery and data protection, with a focus on recurring revenue and high operational efficiency.

Through a buy-and-build strategy, the company combines organic growth with strategic acquisitions to consolidate the Nordic market and establish itself as a leading provider of data protection and recovery services.

The company currently owns two Nordic "Backup-as-a-Service" businesses – Backupbuddy AS and Backupbanken AS – which together form a solid foundation with pure ARR revenue and low capital intensity.

Synexo Group's strategy is to create value through the acquisition and integration of profitable companies within backup, SaaS, IT security and data protection, generating cost synergies across infrastructure, licenses and operations, and strengthening customer trust through Nordic data storage that ensures regulatory compliance, data sovereignty and high security.

The goal is to build a Nordic "mini-Constellation Software" company with stable returns and international expansion potential.