

Host Property Consolidated

Q1 2023





Profit and Loss Host Property AB consolidated Q1 2023
(SEK 1.000)

2023 - Q1 **Group**
2022 - Q1

OPERATING INCOME

Revenues	21,179	9,336
Total operating income	21,179	9,336

OPERATING COSTS

Other operating expenses	6,886	4,450
Total operating costs	6,886	4,450

Operating profit (EBITDA) **14,293** **4,886**

Depreciation and write-down of fixed assets 2,827 2,547

Operating profit (EBIT) **11,466** **2,339**

Financial income and expenses

Other interest income	40	4,859
Other financial income	0	0
Income from investment in subsidiaries and joint ventures	0	0
Other interest expenses	10,007	9,960
Other financial expenses	5,059	4,700
Net financial result	-15,026	-9,802

Extraordinary expenses 0

Ordinary profit before tax expense **-3,560** **-7,463**

Taxes 443 299

Ordinary result **-3,117** **-7,164**

Profit for the year **-3,117** **-7,164**



Balance sheet

Assets

	2023 - Q1	Group 2022
FIXED ASSETS		
INTANGIBLE FIXED ASSETS		
Deferred tax assets	0	0
Total intangible fixed assets	0	0
TANGIBLE FIXED ASSETS		
Buildings and land	518,320	519,840
Machinery and equipment	16,576	17,664
Projects	67,549	66,939
Total tangible fixed assets	602,445	604,444
FINANCIAL FIXED ASSETS		
Total fixed assets	602,445	604,444
CURRENT ASSETS		
RECEIVABLES		
Accounts receivables	2,597	7,237
Accounts receivables Group companies	71,203	70,883
Other short-term receivables	7,119	5,529
Prepaid costs	4,705	5,320
Total receivables	85,624	88,969
CASH AND BANK DEPOSITS		
Cash and bank deposits	16,444	19,025
Total cash and bank deposits	16,444	19,025
Total current assets	102,068	107,994
TOTAL ASSETS	704,512	712,438



Balance sheet

Equity and liabilities

	2023 - Q1	Group 2022
EQUITY		
PAID-IN CAPITAL		
Share capital	500	500
Share premium reserve	0	0
Total paid-in capital	500	500
RETAINED EARNINGS		
Other equity	256,005	256,792
Total retained earnings	256,005	256,792
Total equity	256,505	257,292
LIABILITIES		
PROVISIONS		
Deferred tax liabilities	83,540	85,721
Total provisions	83,540	85,721
OTHER LONG-TERM LIABILITIES		
Liabilities to financial institutions	0	344,680
Loans from Group companies	0	0
Other long-term liabilities	359	346
Total other long-term liabilities	359	345,026
CURRENT LIABILITIES		
Liabilities to financial institutions	349,050	0
Accounts payable	2,979	6,334
Tax payable	0	0
Dividends	0	0
Other short term liabilities Group companies	0	0
Public duties payable	934	3,251
Other short-term liabilities	11,146	14,815
Total current liabilities	364,109	24,399
Total liabilities	448,007	455,146
TOTAL EQUITY AND LIABILITIES	704,512	712,438



Cash Flow Statement

Group
2023 - Q1

Cash flow from operational activities

Net income before tax	-3,560
Depreciation	2,827
Add back noncash financial expenses	47
Change Accounts receivables	4,640
Change in accounts payable	-3,355

Change in group balances -320

Change in other time-limited items -7,231

Net cash flow from operational activities -6,951

Cash flows from investing activities

Investments in property and equipment

Sold shares

Change in long term receivables

Net cash flow from investing activities 0

Cash flows from financing activities

Reductions in long-term debt 4,370

Dividends/ group contributions

Net cash flow from financing activities 4,370

Net change in cash and cash equivalents -2,581

Cash and cash equivalents 01.01 19,025

Net cash and cash equivalents -2,581

Cash and cash equivalents 31.03 16,444