

PRESS RELEASE

1 June 2020

Cibus Nordic Real Estate AB (publ) announces mandate for a contemplated issuance of SEK denominated senior unsecured floating rate green bonds

Cibus Nordic Real Estate AB (publ) hereby announces that it has mandated Swedbank AB (publ) as sole bookrunner for a contemplated issue of SEK denominated senior unsecured floating rate green bonds and as sole structuring advisor in relation to the adhering green bond framework.

Cibus Nordic Real Estate AB (publ) reg. no. 559135-0599 (the "**Company**") hereby announces that it has mandated Swedbank AB (publ) as sole bookrunner to arrange a series of investor meetings commencing on or about 2 June 2020. Subject to, *inter alia*, market conditions, a SEK denominated senior unsecured floating rate green bond issue may follow.

An amount equal to the net proceeds from the contemplated bond issue will be used for financing and refinancing of green buildings in accordance with the Company's green bond framework and a portion of net proceeds will partially repay bank financing. The green bond framework follows Green Bond Principles from 2018 established by the International Capital Markets Association.

This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 14:00 CET on 1 June 2020.

For further information, please contact:

Sverker Källgården, CEO, Cibus Nordic Real Estate (+46 761 444 888)

Pia-Lena Olofsson, CFO, Cibus Nordic Real Estate (+46 708 580 453)

Cibus is a real estate company listed on Nasdaq First North Premier Growth Market in Stockholm. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 250 properties in the Nordic. The main tenants are Kesko, Tokmanni, Coop and S-Group. FNCA Sweden AB, +46(0)8-528 00 399 info@fnca.se, is appointed Certified Adviser.