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PRESS RELEASE

20 March 2024

Cibus Nordic Real Estate AB (publ) issues green notes of EUR 80m and SEK 700m

On 18 March 2024 Cibus Nordic Real Estate AB (publ) ("Cibus" or the "Company") announced, among other things, that the Company has arranged fixed income investor meetings to investigate the possibility to issue EUR and SEK denominated senior unsecured green notes under Cibus' existing medium term note programme.

Cibus has successfully issued senior unsecured green notes in the total amount of EUR 80 million and SEK 700 million under the Issuer's MTN programme (the "**New Senior Unsecured Green Notes**"). The New Senior Unsecured Green Notes denominated in EUR have a tenor of 4.0 years and a floating interest rate of EURIBOR three months plus 400 bps and will mature on 2 April 2028. The New Senior Unsecured Green Notes denominated in SEK have a tenor of 3.5 years and a floating interest rate of STIBOR three months plus 350 bps and will mature on 2 October 2027. Cibus intends to apply for listing of the New Senior Unsecured Green Notes on the sustainable corporate bond list of Nasdaq Stockholm.

Quote from Cibus' CEO, Christian Fredrixon:

"Stable cash flows and cash earnings per share is our focus at Cibus. In line with that strategy, earlier this week we announced our intention of well in advance replacing all our outstanding bonds maturing in December 2024 and during 2025 with new, longer bonds. I am pleased to announce that Cibus have today issued a new green 3.5 year SEK and a new green 4 year EUR bond at attractive price levels. Cibus attracted great interest from existing as well as new investors for the issue and we have thereby prolonged the maturity of the bonds in question from 1.4 years to 3.8 years, on average extending maturity by 2.4 years, and have at the same time managed to lower the average weighted interest margin by a full 2.31%-points.

The fact that we can replace our outstanding Dec-25 bond at call with a new green bond further demonstrates our focus on ESG-aspects of our business and I am happy that the bond investor community has supported us in these ESG-efforts. We are very pleased for the backing of current investors participating also in the new bonds and we are happy to welcome all our new investors aboard."

Danske Bank A/S, Danmark, Sverige Filial and Swedbank AB (publ) act as bookrunners in respect of the issuance of the New Senior Unsecured Green Notes. Swedbank AB (publ) has acted as Sole Structuring

Advisor of the Company's Green Finance framework. Roschier Advokatbyrå AB has acted as legal advisor to the Issuer in connection with the issuance of the New Senior Unsecured Green Notes.

Dealer Managers:

Danske Bank A/S, Danmark, Sverige Filial: dcm_sweden@danskebank.se

Swedbank AB (publ): liabilitymanagement@swedbank.se

For further information, please contact:

Christian Fredrixon, CEO, Cibus Nordic Real Estate AB (publ)

e-mail: christian.fredrixon@cibusnordic.com, tel: +46 (0)8 12 439 100

Pia-Lena Olofsson, CFO, Cibus Nordic Real Estate AB (publ)

e-mail: pia-lena.olofsson@cibusnordic.com tel: +46 (0)8 12 439 100

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Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns about 450 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop Sweden, S Group and Lidl.