



ACENTA GROUP
-House of padel

INTERIM REPORT

APRIL 2025 – SEPTEMBER 2025

ACENTA GROUP AB – 556884-9920

REPORT HIGHLIGHTS

FINANCIAL OVERVIEW Q3 2025

(Comparison refers to the previous reporting period: 1 April – 30 June 2025)

- **Net sales** amounted to SEK 4.8 (2.6) million, an increase of 85 % compared to the previous period.
- **EBITDA** amounted to SEK 0.7 (-2.8) million, an increase of 125 % compared with to the previous period.
- **Profit after financial items** amounted to SEK 0.0 (-3.5) million, an improvement of 100 % compared to the previous period.

FINANCIAL OVERVIEW Q2 2025

(Comparison refers to the previous reporting period: 1 January – 31 March 2025)

- **Net sales** amounted to SEK 2.6 (7.0) million, a decrease of -63 % compared to the previous period.
- **EBITDA** amounted to SEK -2.8 (-0.9) million, a decrease of -211 % compared to the previous period.
- **Profit after financial items** amounted to SEK -3.5 (-17.7) million, an improvement of 80 % compared to the previous period.

OPERATIONAL HIGHLIGHTS

- **Strengthened sales pipeline and order backlog**, supported by rising demand from both new and existing partners, setting the foundation for accelerated revenue conversion over the coming quarters.
- **First leasing agreement** successfully launched with Padel 100 in Ireland, marking the beginning of a new recurring revenue stream.
- **Secured two strategic financing partnerships** with Hoenen Leasing and GSM Finance, substantially expanding Acenta's funding capacity.
- **Expanded product portfolio** with new brand partnerships and the launch of Sport of Padel Retail, further enhancing the Group's market reach and offering.
- **Strategic acquisition** of Padelappen gives Acenta a strong digital foundation and enables the development of Sport of Padel App Version 1.0. The platform will unify players, clubs and operators in one digital hub and open opportunities for future subscription based revenues.

TOTAL CONFIRMED ORDER BACKLOG AS OF SEPTEMBER 30, 2025

Number of courts installed	Direct Sales	Leasing (over 60 months)
2025 Q4		12
2026	38	50
2027	40	60
2028	42	
Total number of courts installed	120	122

FINANCIAL SUMMARY

	Q3 2025-07-01 – 2025-09-30	Q2 2025-04-01 – 2025-06-30	Q1 2025-01-01 – 2025-03-31	YTD 2025-01-01 – 2025-09-30
(mSEK)				
Revenue	4.8	2.6	7.0	14.5
EBITDA	0.7	-2.8	-0.9	-3.1
Operating profit (EBIT)	0.7	-2.8	-0.9	-3.1
Cash and cash equivalents	0.9	*	0.1	0.9
Equity/Assets ratio	-77%	*	-100%	-77%
Average number of employees	8	*	8	8
Number of shares	2,176,159,943	4,017,041	2,176,159,943	720,113,073
Earnings per share (SEK)	-0.01	-0.88	-0.01	-0.03

* The Consolidated Balance Sheet as of June 30, 2025 has not been presented in this report.

Acenta was listed in January 2025 through a reverse acquisition, at which time the current group was formed. Consequently, no financial information is available prior to 1 January 2025, and there are no relevant comparative periods to report for the Group.

A WORD FROM THE CEO

Financial performance

The second and third quarters have been characterised by efforts to build a strong foundation for future growth through partnership development and expansion of the product offering and financing solution portfolio, an important context for understanding the financial performance for both quarters. While short-term revenues were affected by the timing of deliveries and the Company's strategic focus on long-term initiatives, these efforts have laid the foundation for higher-quality order backlog, stronger recurring revenue streams, and greater scalability in the coming quarters.

To further support this transition toward recurring and more reliable revenues, we have strengthened our financing capabilities through strategic partnerships with Hoenen Leasing GmbH in DACHS region and GSM Finance Ltd in the United Kingdom. These agreements give Acenta access to structured funding solutions that lower the investment threshold for our customers.

Commercial agreements, partnerships and acquisitions

Through several key agreements and partnerships, Acenta has progressed from being primarily a supplier of padel courts to becoming a comprehensive padel ecosystem provider. The Company now offers court sales with multiple financing options, an expanded product portfolio, service and maintenance solutions, tournament arrangements, and digital tools that

connect and streamline the entire value chain.

One of the most significant milestones that I would like to highlight was the establishing of our long-term partnership with Padel 100 in Ireland, which has now entered its next phase. The first installations have been successfully completed, generating the initial revenues under the agreement valued at approximately EUR 3.6 million (approx. SEK 39,5 million). Together with Padel 100, we are establishing the foundation for one of Europe's most ambitious padel infrastructure rollouts.

Our collaboration with Let's Go Hydro in Northern Ireland has also developed strongly, with multiple new orders during the period. This illustrates how Acenta builds long-term relationships that extend far beyond initial deliveries and reflects both the trust of our partners and the strength of our business model.

The implementation of our exclusive partnership with InterPadel Holding in Norway has also progressed as planned. Under this agreement, Acenta supplies all padel-related equipment to InterPadel and its centres, strengthening our presence in the Nordic region and deepening our role as a preferred partner for large-scale padel operators across the market.

During the period, we also expanded our product and retail offering. Through new exclusive distribution agreements with leading brands such as WearN'Go, Respira™, Cuera and NXPadel, as well as the launch of our first Sport of Padel Retail

store in Norway, we are broadening our presence throughout the padel value chain from infrastructure to equipment.

Another major strategic milestone was the acquisition of Padelappen which represents a key strategic step in Acenta's digital transformation and provides the technological foundation for Sport of Padel App Version 1.0. Built on the acquired platform and scheduled for launch in Q4 2025, the app will serve as a unified digital entry point for the entire padel ecosystem, connecting players, clubs and operators through profiles, activity feeds and marketplace functionality. This integrated approach strengthens our customer offering, enhances user engagement and improves product accessibility.

Over time, the platform will evolve into an AI-driven, data-optimised hub that deepens market insight and enables new subscription based recurring revenue streams. The investment therefore not only accelerates our innovation agenda but also supports a scalable, recurring

revenue model that creates long-term value for our shareholders.

Future outlook

Looking ahead, our focus remains on execution. We will continue to deliver on existing agreements while pursuing new strategic opportunities in both current and new markets. We are now entering a phase in which we believe our recurring revenues will increase significantly as our long-term partnerships mature.

Acenta Group is building the infrastructure for one of the world's fastest growing sports. The progress made so far during 2025 is proof of the scalability of our model, the strength of our team, and the trust of our partners. We are only at the beginning of what we can achieve, and the coming year will be about accelerating that momentum.

Håkan Tollefsen
CEO, Acenta Group AB

SIGNIFICANT EVENTS

APRIL – SEPTEMBER 2025

COMMERCIAL AGREEMENTS AND PARTNERSHIPS

- Exclusive partnership with Padel Sports 100 (Ireland)**
 A five-year structure for the sale and installation of at least 50 padel courts, representing one of the Company's largest long-term commercial commitments to date. The agreement includes booking-related revenue over seven years and lays the groundwork for a major infrastructure rollout in Ireland.
- Sales agency agreement with Cuera ApS (Sweden & Norway)**
 A three-year collaboration that strengthens Acenta's representation in two core Nordic markets and enhances the Company's product reach and brand visibility.
- New distribution agreements with Wear'N'Go, RESPIRA, and NXPadel**
 These partnerships broaden Acenta's product and court offering across multiple geographies, securing exclusive rights in strategic markets including the Nordics, UK, Ireland, Germany, and Poland. The agreements support the Company's ambition to become a leading European distributor within the padel segment.
- Expanded order from Let's Go Hydro (Northern Ireland)**
 An additional order valued at approximately SEK 2.5 million demonstrates Acenta's ability to build repeat business and deepen long-term relationships in established markets.

ACQUISITIONS

- Acquisition of Padelappen**
 Acenta signed and completed the acquisition of Padelappen Sweden AB, strengthening its digital offering and forming the basis for an integrated ecosystem of digital services. The integration project is already underway and follows a phased timeline. The first phase focuses on technical alignment and connecting Padelappen with Sport of Padel's infrastructure. Full integration including enhanced features for operators and players is expected to be completed during 2026, enabling a unified digital platform that supports Acenta's long-term ecosystem strategy.

GOVERNANCE AND ORGANISATION

- **New CFO**

Sabina Hedström was appointed as Chief Financial Officer, effective no later than 10 December 2025. In her role as CFO, she will be responsible for strengthening Acenta's financial governance, reporting processes, and funding structure, as well as supporting the execution of the Company's long-term growth strategy.

- **New certified advisor**

Mangold Fondkommission AB was appointed as Acenta's Certified Adviser. With extensive experience supporting growth companies on Nasdaq First North, Mangold will assist the Company in ensuring compliance with applicable regulations and market practices.

FINANCING ACTIVITIES

- **Strengthened cash position through external loans**

Acenta entered into two loan agreements totalling SEK 11.5 million, further strengthening the Company's liquidity position. These loans are planned to be refinanced with a more sustainable long-term financing structure. The arrangements support ongoing operations, secure project execution, and provide flexibility during the current growth phase.

SIGNIFICANT EVENTS AFTER THE END OF THE PERIOD

COMMERCIAL AGREEMENTS AND PARTNERSHIPS

- **Exclusive partnership with Moss Padelcenter AS (Norway)**
A multi-year collaboration valued at approximately NOK 0.5 million annually. The agreement also included the launch of Acenta's first Sport of Padel Retail store in Norway, strengthening the Company's Nordic presence.
- **Supplementary order from Let's Go Hydro (Northern Ireland)**
An additional order valued at approximately SEK 1.9 million, reflecting strong repeat business and deepening customer relationships.
- **Progress under the Padel Sports 100 agreement (Ireland)**
The first phase of deliveries under the long-term exclusive partnership with Padel Sports 100 was successfully completed, marking an important milestone in one of Acenta's largest infrastructure commitments.

FINANCING ACTIVITIES

- **New long-term financing partnerships**
Acenta entered into two strategic financing agreements to support funded installations in key markets:
 - *Hoenen Leasing GmbH*: a three-year agreement enabling structured financing solutions in the DACH region.
 - *GSM Finance Ltd*: a three-year partnership offering tailored funding solutions for customers in UK.
- **Strengthening of capital structure through directed share issues**
Following Board resolutions and approval at the Extraordinary General Meeting on 10 November, Acenta completed two directed share issues: one of approximately SEK 14.5 million and another of around SEK 4 million. Together, these measures significantly strengthen liquidity and provide the capital required to support ongoing projects, fulfil existing commitments, and drive the Company's continued strategic expansion.

ACENTA GROUP

“BUILDING THE FUTURE OF PADEL”



SPORT OF PADEL

PELIGA
PADEL

ACENTA
PADELTOUR
BY ACENTA GROUP

TEAM
ACENTA

ABOUT ACENTA GROUP AB

Acenta Group is building the global sport-tech platform for padel, connecting businesses, players, clubs and fans through world-class courts, premium products, tournaments and digital community engagement.

We are more than a padel company, we are a growing international ecosystem designed to make the sport more accessible, more connected and more engaging everywhere.

INFRASTRUCTURE AND COURT SOLUTIONS

Building on its strong expertise in padel infrastructure, Acenta Group delivers complete turnkey solutions for the setup and installation of padel courts including refurbishment and relocation projects. The company manages the full process from design coordination and planning to delivery, assembly, calibration, and long-term maintenance.

Each project is tailored to the needs of commercial and private clients, with a focus on quality, safety, and visual design. Through long-term service and maintenance agreements, Acenta ensures lasting performance and builds recurring relationships with customers across Europe.

SPORT OF PADEL

Sport of Padel is Acenta Group's e-commerce and retail platform, offering a curated selection of premium padel products from leading brands. It serves both individual consumers and business clients including clubs, padel centres, and corporate partners with rackets, footwear, apparel, accessories, and balls. The range includes leading brands such as Peliga, Kanso, Cuera, Oxdog, and Respira™.

Through the expanding Sport of Padel Retail concept, Acenta is also establishing partner retail outlets at selected padel centres, enabling venues to sell products without upfront inventory costs. This omnichannel approach strengthens brand visibility, supports cross-selling, and enhances the Group's international presence.

PELIGA

Peliga is Acenta Group's proprietary brand for high-performance padel balls and accessories. Built on quality, durability, and consistency, Peliga products deliver optimal performance for both recreational and professional players.

The brand is distributed globally via Sport of Padel, clubs, and retail partners, and features prominently in the Acenta Padel Tour and Team Acenta ecosystem strengthening the Group's presence in the international padel community.

ACENTA PADEL TOUR

Acenta Padel Tour is Acenta Group's international tournament series, offering high-quality competitions for players of all levels and providing brands with direct access to one of Europe's fastest-growing sports audiences.

Launched in 2023, the tour has rapidly expanded to Sweden, Norway, and Poland, creating strong participation and engagement.

ACENTA GROUP – VISION & MISSION

ACENTA GROUP GROWTH STRATEGY

Acenta continues to expand its international presence through strategic partnerships, region-specific financing models, broadened product and service offering. The Company's growth strategy is anchored in three core priorities: expanding into international key markets, scaling recurring revenue models, and developing a connected ecosystem that strengthens customer lifetime value and supports long-term profitability. These priorities guide both operational execution and strategic investment decisions.

Market analysis shows that demand for professionalised padel infrastructure and digital operator tools continues to increase across Europe. Acenta is focusing on accelerated growth in high potential markets including the UK, Ireland, the Netherlands, Germany, and Poland. The long-term ambition is to build a scalable model that integrates infrastructure, products, and digital services into a unified platform capable of supporting sustainable growth across multiple revenue streams.

STRATEGIC ACQUISITIONS

Acenta continuously evaluates acquisition opportunities that support its long-term vision of building a fully integrated padel ecosystem.

Strategic acquisitions will remain an important tool in expanding digital capabilities, deepening recurring revenue opportunities, and enhancing customer engagement across the value chain.

MARKET OUTLOOK

The global padel market continues to grow rapidly, supported by strong participation trends and rising demand for professional facilities, equipment, and digital services. With an estimated 30 million active players worldwide, the market is projected to grow at an annual rate of 8–10% through 2032, driven by both structural investment and increased consumer demand.

OTHER INFORMATION

THE SHARE

Acenta Group is a Swedish public company headquartered in Stockholm. The company has been listed on Nasdaq First North Growth Market since January 27, 2025, through a reverse acquisition of Bonzun AB (publ), and the share is traded under the ticker symbol PADEL. The Certified Adviser for Acenta Group is Mangold Fondkommission AB.

As of September 30, 2025, the number of shares in Acenta Group amounted to 4 067 241. The company has one class of shares. Each share entitles the holder to an equal share in the company's assets and earnings.

After the end of the period, a total of 1 233 342 new shares have been resolved for issuance, including 966 238 shares directed to qualified investors, and a further 267 104 shares resolved at the Extraordinary General Meeting on 10 November 2025.

LARGEST OWNERS – SEPTEMBER 30, 2025

Shareholder	Capital and votes (%)
Plan Investor AS*	28,97
Bank of Åland ABP (Finland) svensk, filial	18,41
Carsten Johansen**	11,34
DNB Bank ASA	5,96
Nordea Bank ABP, filial i Norge	4,26
Håkan Tollefsen (privately and through companies)***	3,88
Doclab AS	3,08
Aqurat Fondkommission AB	2,19
Mangold Fondkommission AB	1,97
Stig Holten	1,60
<i>Ten largest shareholders</i>	<i>81,66</i>
<i>Other shareholders</i>	<i>18,34</i>
Total ownership	100

* Owned 50/50 by Håkan Tollefsen (CEO) and Erik Tjelta (CFO).

** Managing Director, Global operations.

*** CEO, Acenta Group AB.

PERSONNEL

As of 30 September 2025, Acenta Group had 8 employees (full-time equivalents). The Group also engages a number of project-based contractors and installation partners in connection with court installations and service assignments. The Company continues to build its organisational capacity to support its growth ambitions across core markets.

FINANCIAL PERFORMANCE

APRIL – SEPTEMBER 2025

Revenue and operating profit

In the second and third quarters of 2025, the Group reported net sales of SEK 7.5 million. Revenue was primarily driven by sales and installations of padel courts.

EBITDA for the period amounted to SEK -2.1 million. The negative result is mainly attributable to increased consulting expenses related to the Company's transition to a Nasdaq-listed environment earlier this year, including additional compliance, legal, and advisory costs incurred during the quarter.

Personnel costs amounted to SEK -3.2 million, reflecting the planned strengthening of the organisation in line with the Group's long-term growth strategy.

Financial net

Net financial items for the period April–September amounted to SEK -1.4 million, primarily consisting of interest expenses on external loans.

Financial position and liquidity

As of 30 September 2025, the Group had SEK 0.9 million in cash and cash equivalents.

The balance sheet total amounted to SEK 18.3 million.

Commitments and contingent liabilities

Referring to the reverse acquisition in January 2025, a guaranteed additional

consideration of SEK 20.0 million has been contractually determined. The consideration will be settled through a set-off share issue in the first quarter of 2026. For further details regarding the reverse acquisition, reference is made to the Q1 interim report of Acenta Group AB.

Cash flow

During the second and third quarters, cash flow from operating activities amounted to SEK -8.9 million, mainly driven by investments in inventories. Cash flow from investing activities amounted to SEK -1.8 million and includes the acquisition of Padelappen. Cash flow from financing activities amounted to SEK 11.5 million, driven by new external loans.

Financing

During the reporting period, the Group strengthened its liquidity position through external loans totaling SEK 11.5 million, providing operational flexibility while several projects were being executed.

Following the end of the period, the Company strengthened its capital structure through two directed share issues totaling approximately SEK 18.5 million, including SEK 14.5 million from qualified investors, SEK 4 million from an additional directed issue.

The net proceeds will be paid out and recognized mostly in the fourth quarter of 2025, with a remaining net amount of approx.. SEK 2 million in the first quarter of 2026.

CONSOLIDATED INCOME STATEMENT – THE GROUP

	Q3	Q2	Q2, Q3	Q1	YTD
	2025-07-01 – 2025-09-30	2025-04-01 – 2025-06-30	2025-04-01 – 2025-09-30	2025-01-01 – 2025-03-31	2025-01-01 – 2025-09-30
MSEK					
Revenue	4.8	2.6	7.5	7.0	14.5
Cost of sales *	0.7	-3.2	-2.5	-4.1	-6.6
Other external costs	-2.6	-1.2	-3.7	-2.4	-6.2
Personnel costs	-2.1	-1.1	-3.2	-1.4	-4.6
Other operating costs	-0.1	0.0	-0.1	0.0	-0.2
EBITDA	0.7	-2.8	-2.1	-0.9	-3.1
Depreciation and amortization	0.0	0.0	0.0	0.0	0.0
Operating profit (EBIT)	0.7	-2.8	-2.1	-0.9	-3.1
Share of results of associates	0.0	0.0	0.0	-16.6	-16.6
Finance income	0.1	0.0	0.1	0.0	0.1
Finance costs	-0.8	-0.7	-1.5	-0.2	-1.8
Net financial items	-0.7	-0.7	-1.4	-16.8	-18.2
Profit before tax (EBT)	0.0	-3.5	-3.6	-17.7	-21.3
Tax	0.0	0.0	0.0	0.0	0.0
Result for the period	0.0	-3.5	-3.6	-17.7	-21.3

* Includes a one-time positive adjustment of SEK 1.5 million due to correction of previously underestimated inventory values.

CONSOLIDATED BALANCE SHEET – THE GROUP

MSEK	2025-09-30	2025-03-31
Non-current assets		
<i>Intangible assets</i>		
Technology assets	1.8	0.0
Customer relationships	0.4	0.4
<i>Tangible assets</i>		
Property, plant and equipment	0.2	0.2
Total non-current assets	2.4	0.6
Current Assets		
Inventories	9.5	4.7
Accounts receivable	4.1	3.4
Other current receivables	0.8	2.5
Prepaid expenses and accrued income	1.0	0.0
Cash and cash equivalents	0.9	0.1
Total current assets	16.3	10.7
TOTAL ASSETS	18.7	11.3

CONSOLIDATED BALANCE SHEET – THE GROUP

MSEK	2025-09-30	2025-03-31
EQUITY		
Share capital	2.5	2.5
Capital contribution	0.1	0.0
Reserves (translation differences)	0.2	0.1
Share premium reserve	216.8	225.9
Retained earnings	-234.0	-239.9
TOTAL EQUITY	-14.4	-11.3
LIABILITIES		
Non-current liabilities		
Interest-bearing liabilities	1.9	1.9
Total non-current liabilities	1.9	1.9
Current liabilities		
Interest-bearing liabilities	13.3	0.0
Accounts payable	3.3	5.0
Other current liabilities	11.7	14.0
Accrued expenses and deferred income	3.0	1.7
Total current liabilities	31.2	20.7
TOTAL LIABILITIES	33.1	22.6
TOTAL EQUITY AND LIABILITIES	18.7	11.3

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY – THE GROUP

MSEK	Share capital	Share premium reserve	Capital contribution	Reserves	Retained earnings incl. profit/loss of the period	Total equity
Opening equity as of 2025-01-01	0.04	10.61		0.04	-14.77	-4.08
Reverse acquisition		224.34			-215.26	8.98
Reallocation of share capital due to reverse acquisition	19.63	-19.63				0.00
Capital contribution			0.10			0.10
Set-off issues	0.11	0.20				0.32
Changes in share capital	-17.29				17.30	0.01
Equalization issue	0.01					0.01
Directed set-off issue	0.05	1.28				1.32
Translation reserves				0.14		0.14
Profit/Loss of the period					-21.3	-21.78
Closing equity as of 2025-09-30	2.5	216.8	0.1	0.2	-234.0	-14.4

CONSOLIDATED CASH FLOW STATEMENT – THE GROUP

	Q2, Q3	Q1	YTD
	2025-04-01 –	2025-01-01 –	2025-01-01 –
MSEK	2025-09-30	2025-03-31	2025-09-30
Cash flow from operating activities	-8.9	-1.2	-10.1
Cash flow from investing activities	-1.8	-0.4	-2.2
Cash flow from financing activities	11.5	1.6	13.1
Total cash flow for the period	0.8	0.0	0.8
Cash and cash equivalents at beginning of period	0.1	0.2	0.2
Cash and cash equivalents at end of period	0.9	0.1	0.9

INCOME STATEMENT – PARENT COMPANY

	Q3	Q2	Q2,Q3	Q1	YTD
	2025-07-01 -	2025-04-01 -	2025-04-01 -	2025-01-01 -	2025-01-01 -
MSEK	2025-09-30	2025-06-30	2025-09-30	2025-03-31	2025-09-30
Revenue	0.50	1.00	1.50	0.00	1.50
Total Revenue	0.5	1.0	1.5	0.0	1.5
Other external costs	-1.2	-0.7	-1.9	-1.1	-3.0
Personnel costs	-0.7	0.0	-0.8	-0.1	-0.9
EBITDA	-1.5	0.3	-1.1	-1.2	-2.3
Depreciation and amortization					
Operating profit (EBIT)	-1.5	0.3	-1.1	-1.2	-2.3
Finance costs	-0.6	-0.6	-1.3	-0.2	-1.5
Net financial items	-0.6	-0.6	-1.3	-0.2	-1.5
Profit before tax (EBT)	-2.1	-0.3	-2.4	-1.4	-3.8
Tax	0.0	0.0	0.0	0.0	0.0
Result for the period	-2.1	-0.3	-2.4	-1.4	-3.8

BALANCE SHEET – PARENT COMPANY

MSEK	2025-09-30	2025-03-31
Non-current assets		
<i>Intangible assets</i>		
Technology assets	1.8	0.0
Customer relationships	0.4	0.4
<i>Financial assets</i>		
Shares in subsidiaries	80.4	80.4
Total non-current assets	82.6	80.8
Current Assets		
Receivables from subsidiaries	9.0	0.0
Other current receivables	0.0	0.7
Prepaid expenses and accrued income	0.5	0.0
Cash and cash equivalents	0.6	0.0
Total current assets	10.1	0.8
TOTAL ASSETS	92.7	81.6

BALANCE SHEET – PARENT COMPANY

MSEK	2025-09-30	2025-03-31
EQUITY		
Share capital	2.5	2.5
Capital contribution	0.1	0.1
Share premium reserve	207.7	207.2
Retained earnings	-140.0	-137.5
TOTAL EQUITY	70.3	72.3
Current liabilities		
Interest-bearing liabilities	12.7	1.2
Accounts payable	1.4	1.1
Other current liabilities	6.4	6.4
Accrued expenses and deferred income	1.8	0.6
Total current liabilities	22.4	9.3
TOTAL LIABILITIES	22.4	9.3
TOTAL EQUITY AND LIABILITIES	92.7	81.6

STATEMENT OF CHANGES IN EQUITY – PARENT COMPANY

MSEK	share capital	Capitalised Development Costs Reserve	Share premium reserve	Capital contribution	Retained earnings incl. profit/loss of the period	Total equity
Opening equity as of 2025-01-01	2.35	0.01	142.64		-153.50	-8.50
Apport issue related to the reverse acquisition	17.32		43.04			60.36
Capitalised Development Costs Reserve		-0.01				-0.01
Capital contribution				0.10		0.10
Set-off issues	0.11		0.20			0.32
Changes in share capital	-17.29				17.30	0.01
Equalization issue	0.01					0.01
Directed set-off issue	0.05		1.75			1.80
Additional purchase consideration to be settled through a set-off issue			20.00			20.00
Profit/Loss of the period					-3.80	-3.80
Closing equity as of 2025-09-30	2.5	0.0	207.7	0.1	-140.0	70.3

CASH FLOW STATEMENT – PARENT COMPANY

	Q2, Q3	Q1	YTD
	2025-04-01 –	2025-01-01 –	2025-01-01 –
MSEK	2025-09-30	2025-03-31	2025-09-30
Cash flow from operating activities	-9.1	-1.3	-10.4
Cash flow from investing activities	-1.8	-0.4	-2.2
Cash flow from financing activities	11.5	1.6	13.1
			0.0
Total cash flow for the period	0.6	-0.1	0.5
			0.0
Cash and cash equivalents at beginning of period	0.0	0.1	0.1
Cash and cash equivalents at end of period	0.6	0.0	0.6

Financial calendar 2025

Interim report 15 months – October 2024 – December 2025*

2026-02-25

* Due to the extended financial year.

All financial reports are published on Acenta Group's website:

<https://investor.acenta.group/financial-reports/>

Principles for the preparation of the report

The financial statements in this interim report have been prepared in accordance with the Swedish Annual Accounts Act (1995:1554) and the general guidelines on annual and consolidated accounts (K3. 2012:1) issued by the Swedish Accounting Standards Board. The underlying financial statements of Acenta Group's Norwegian subsidiaries are prepared in accordance with the Norwegian Accounting Act and generally accepted accounting principles applicable to other companies.

The interim report has not been reviewed by the Company's auditor.

Statement by the Board of Directors

The Board of Directors and the CEO hereby certify that the interim report provides a fair overview of Acenta Group AB's operations.

Stockholm. 25 November 2025

Acenta Group AB

The Board of Directors and the CEO

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