



PRESS RELEASE, 29 November 2021

The subscription period for MTI Investment new issue in connection to the intended listing on Nasdaq First North Growth Market begins today

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Today, Monday 29 November 2021, the subscription period to subscribe for units in the intended initial public offering from MTI Investment SE ("MTI Investment" or the "Company") commences. The subscription period continues until 13 December 2021. The issue size is 22.3 MSEK, of which 80 percent is pre-subscribed by anchor investors such as Handelsbanken Fonder (Emerging Markets), Stiftelsen H&M Foundation, board members, existing shareholders and a number of external investors.

On 26 November 2021, the Company published a company description and terms and conditions for the offer to subscribe for units in the Company (the "Offer"). The company description, terms and conditions and subscription forms are available on the Company's website, www.mti-investment.com and on Mangold Fondkommission's website, www.mangold.se.

Subscription

Subscriptions of shares shall be made through;

- Electronic subscription using BankID on Mangold's website www.mangold.se.
- Subscription form available on MTI Investment's website, www.mti-investment.com and Mangold's website www.mangold.se.
- Customers of Nordnet Bank AB ("Nordnet") can subscribe to the Offering directly on Nordnet's website, www.nordnet.se. Further information can be obtained on www.nordnet.se.
- Customers of Avanza Bank AB ("Avanza") can subscribe to the Offering directly on Avanza's website, www.avanza.se. Further information can be obtained on www.avanza.se.

Advisors

Mangold Fondkommission is the financial advisor and Advokatfirman Schjødt is the legal advisor to the Company in connection with the Offering.

Certified Adviser

The Company's Certified Adviser is Mangold Fondkommission AB which can be reached at 08-5030 1550 and by e-mail ca@mangold.se.



For additional information

Pontus Engström, CEO, MTI Investment SE
pontus.engstrom@mti-investment.com
+46 70 716 55 38

Certified Adviser

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About MTI Investment

MTI Investment SE is a Nordic investment and venture building company, founded in 2014 by a team with extensive experience from emerging markets with the aim of investing in East African small and medium-sized enterprises ("SME") with high value-adding potential. The Company is active in the expansive East African market, and by being a long-term and active owner, MTI Investment helps its portfolio companies grow faster and become more profitable. The Company invests primarily in innovative and scalable companies that have the potential for a significant positive impact on society.

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